



中再集团

(1508.HK)

2018年中期业绩发布

2018 8



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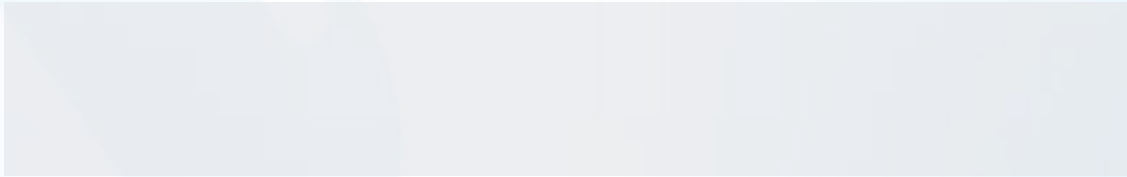
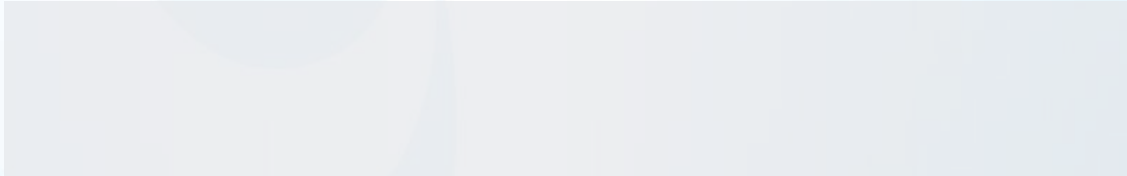
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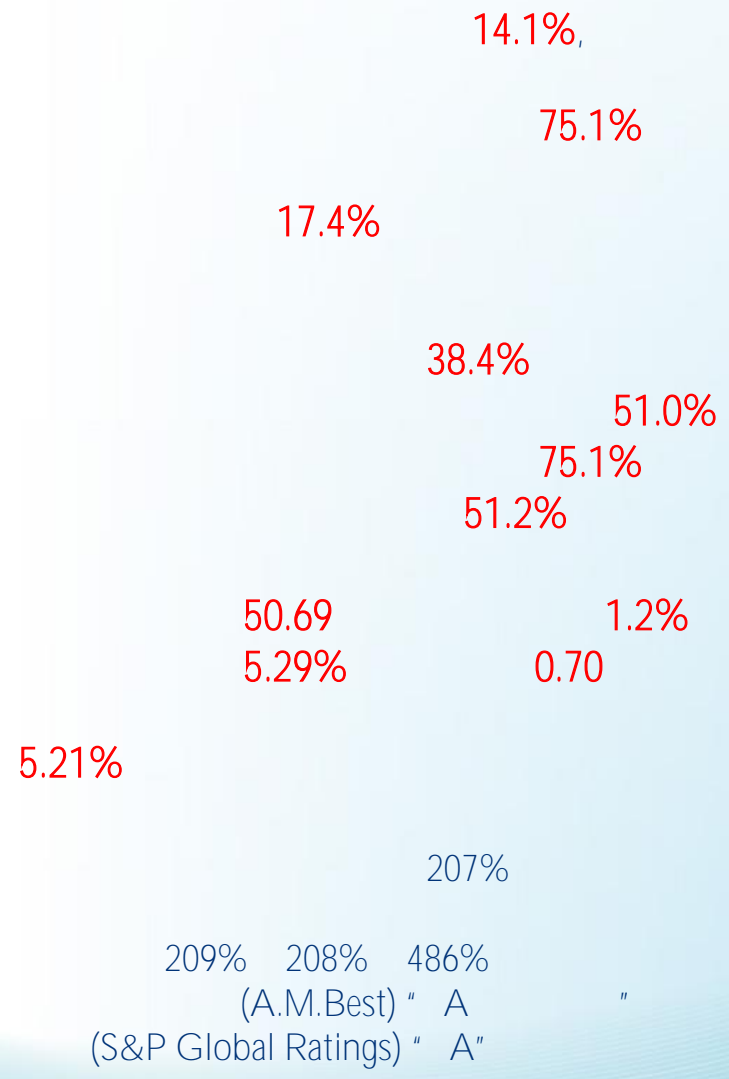
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- 1** 
- 2** 
- 3** 



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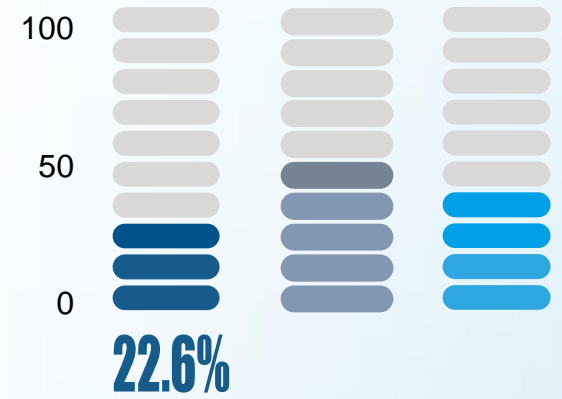




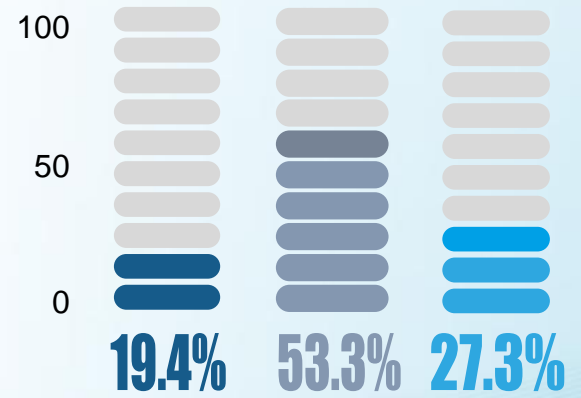
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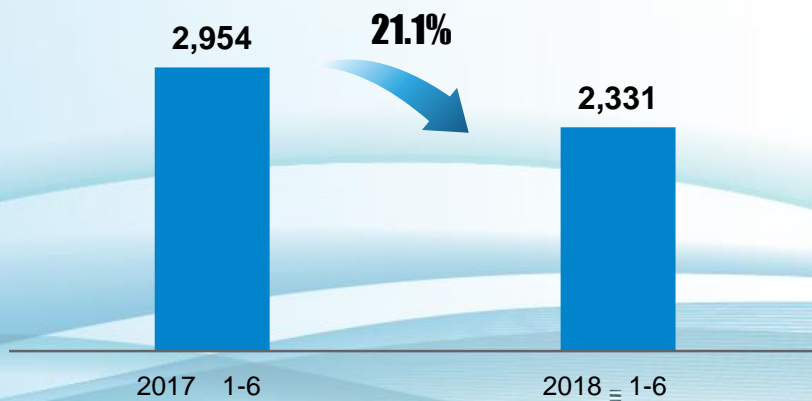
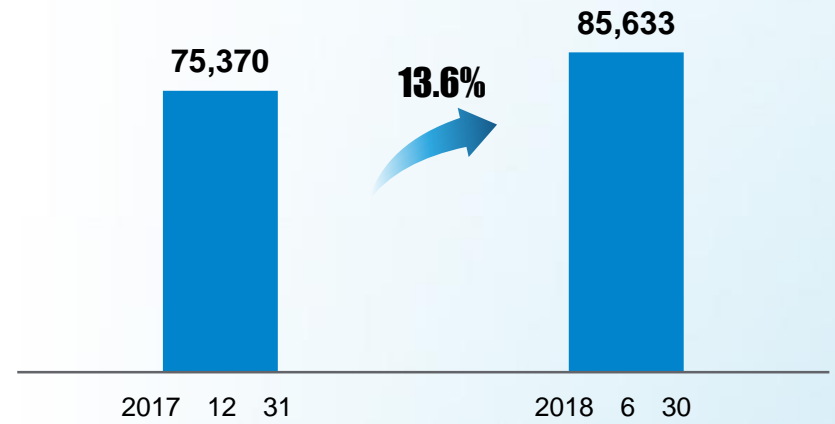
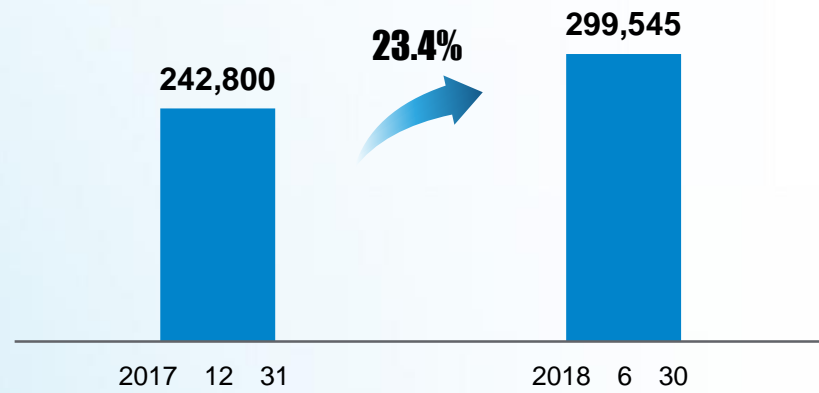


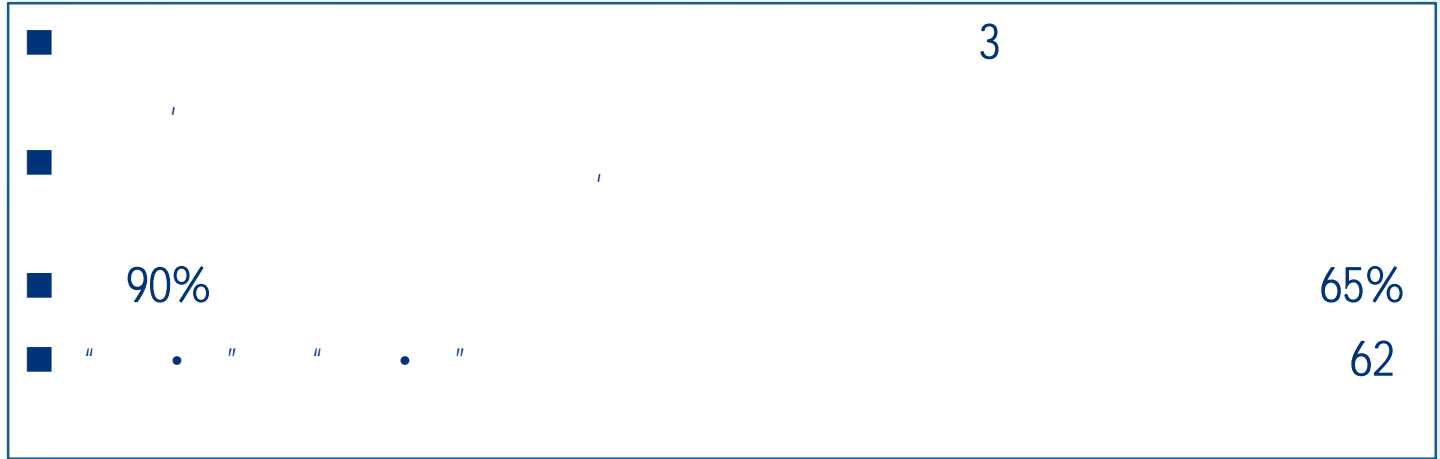
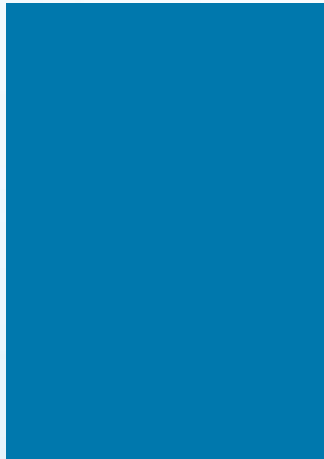
1H2018



1H2017









- 1 [Redacted]
- 2 [Redacted]
- 3 [Redacted]



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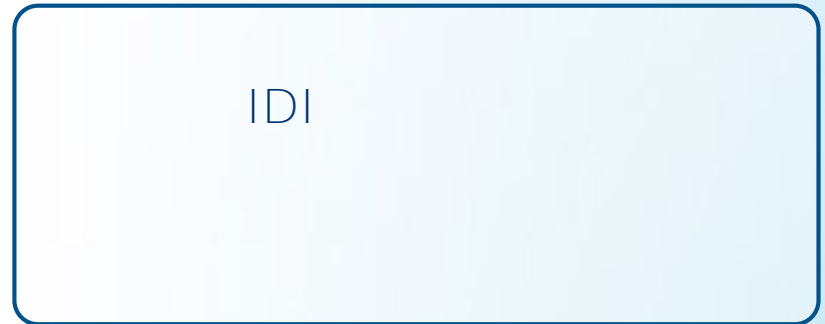
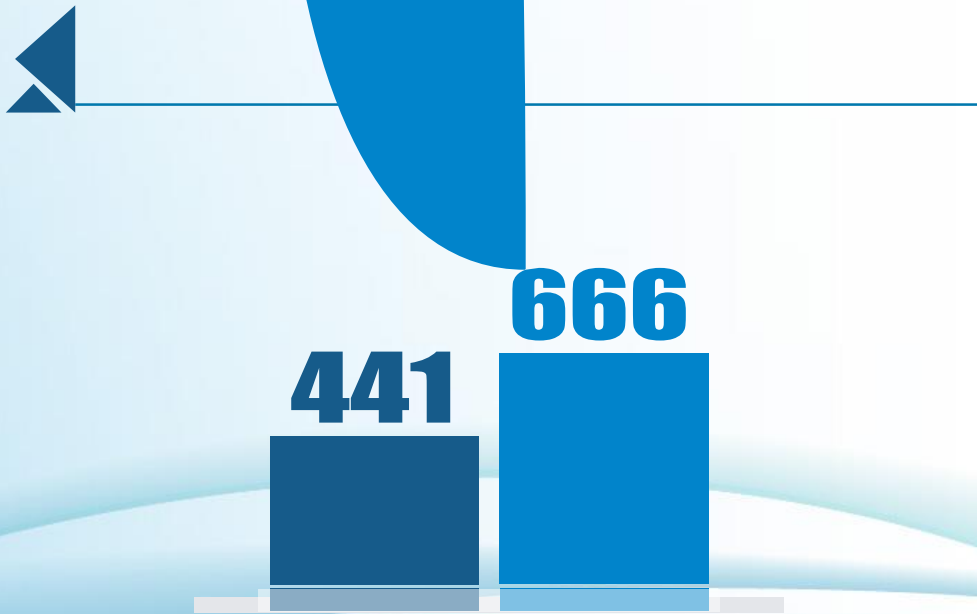
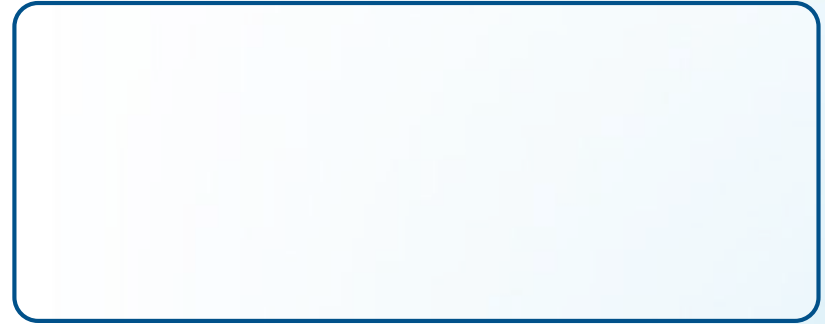
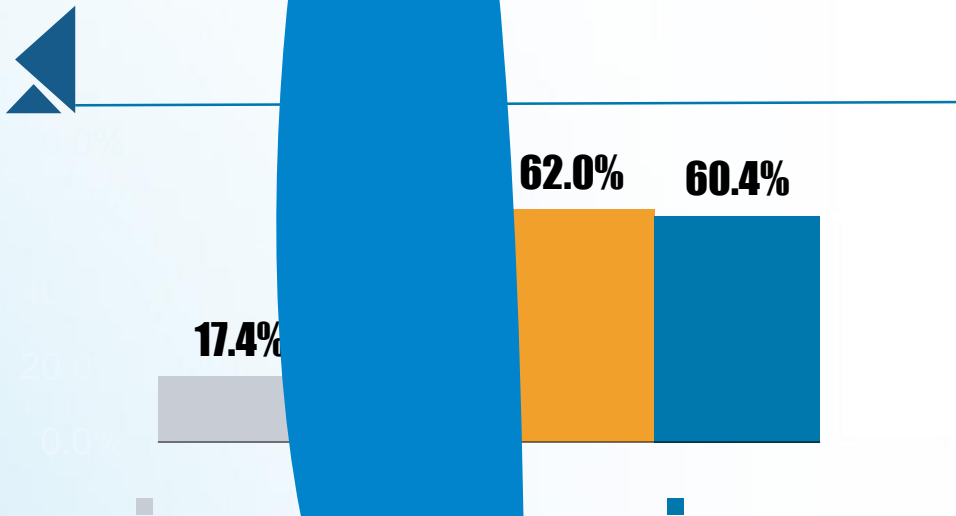
2017







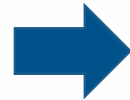
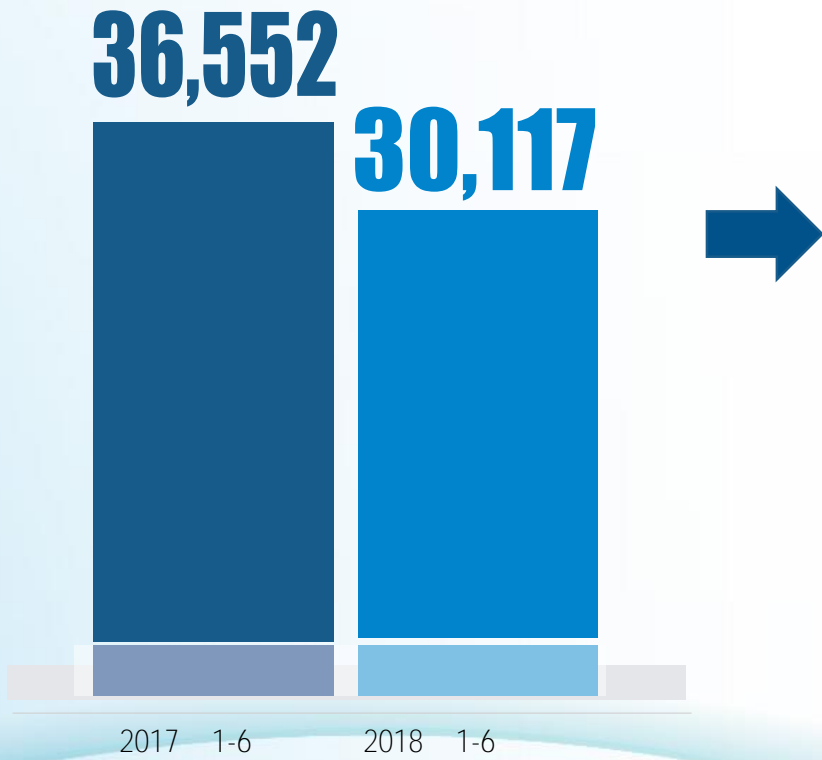
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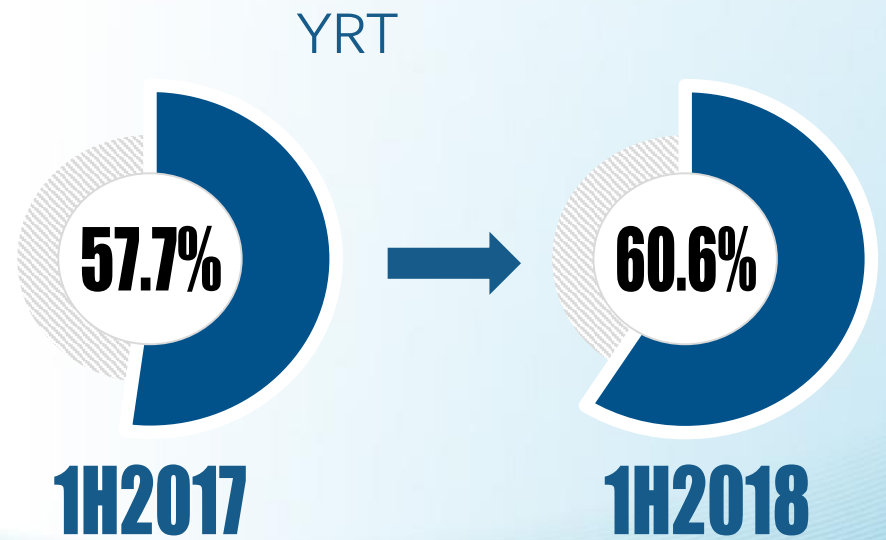
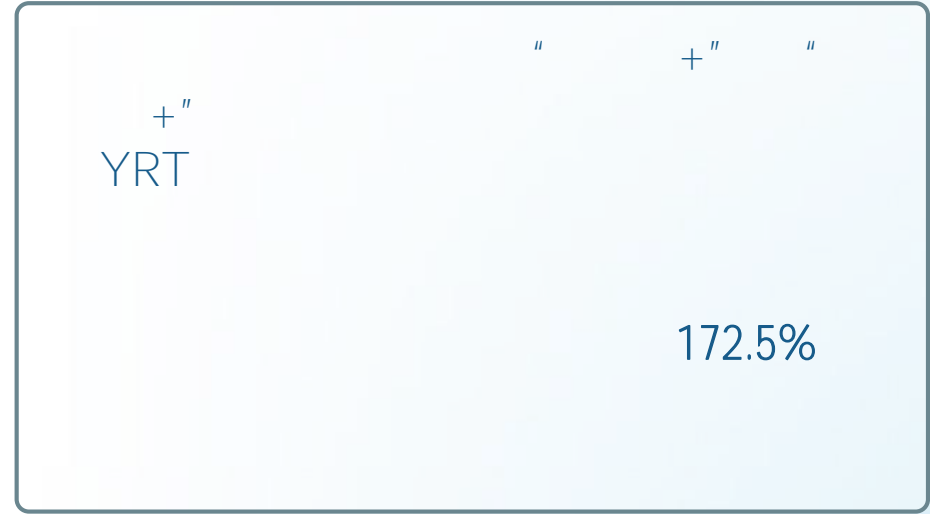
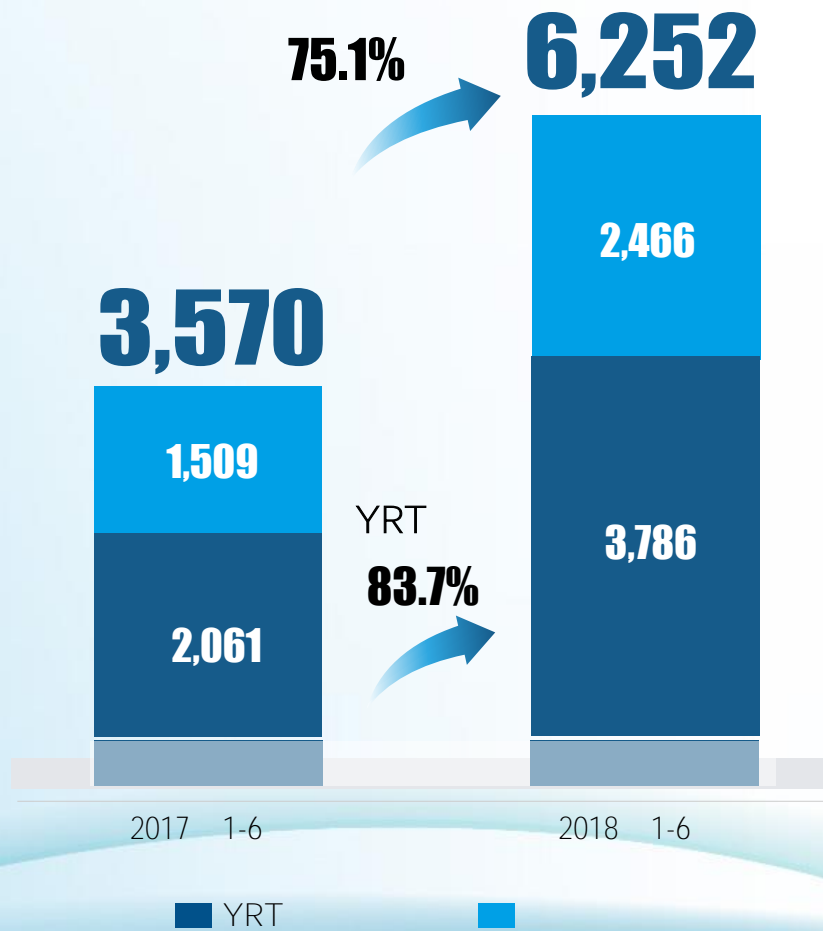
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2017			2017
			238.26
	237.25		
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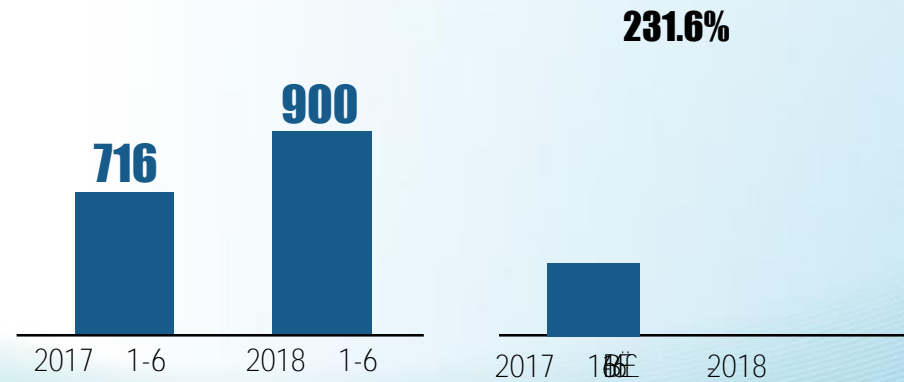
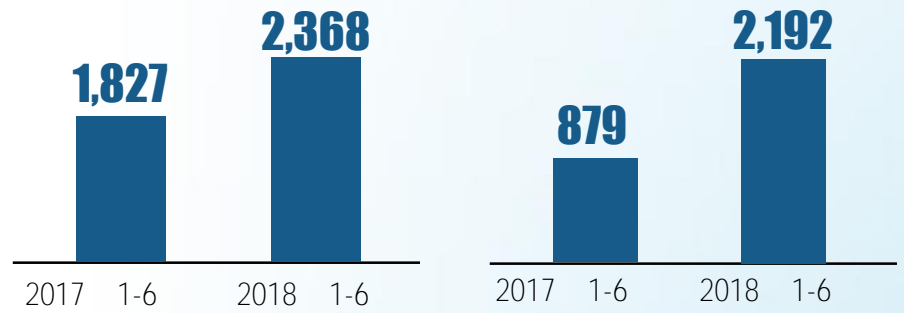
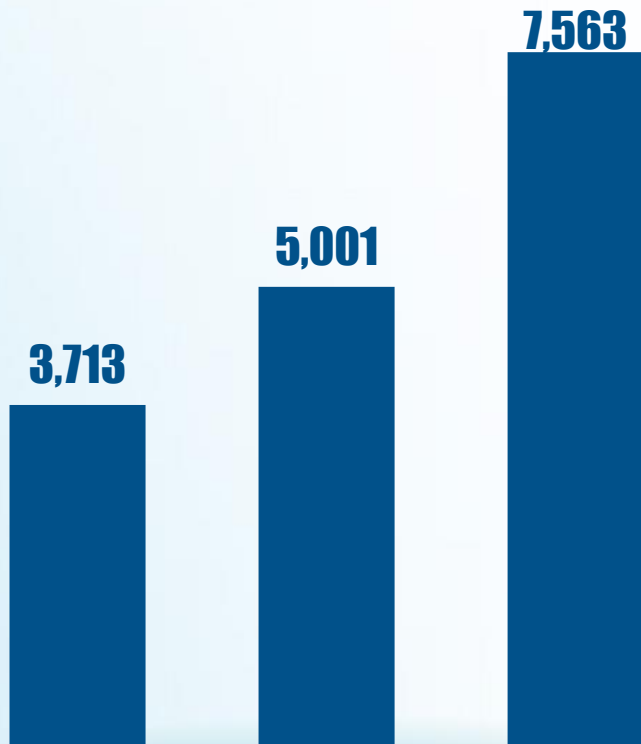


- 1.
- 2.
3. YRT Yearly Renewable Term



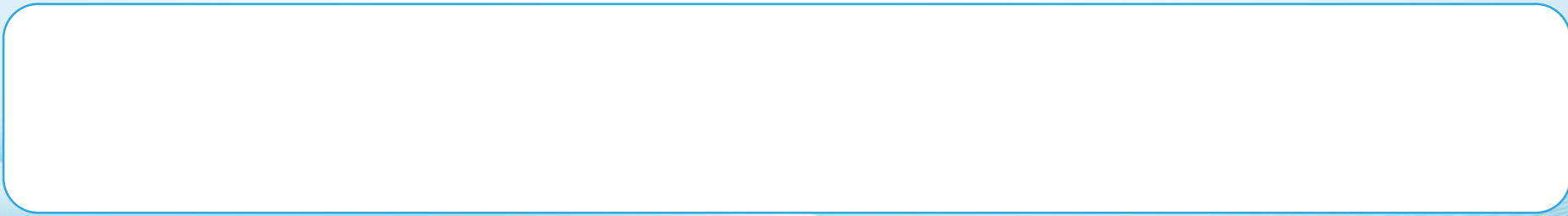
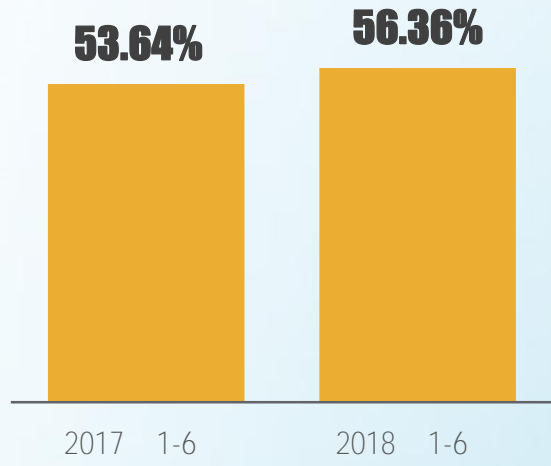
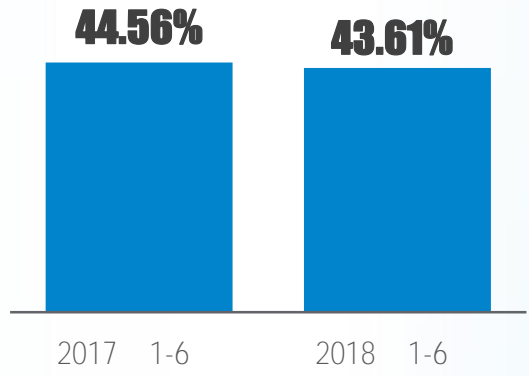
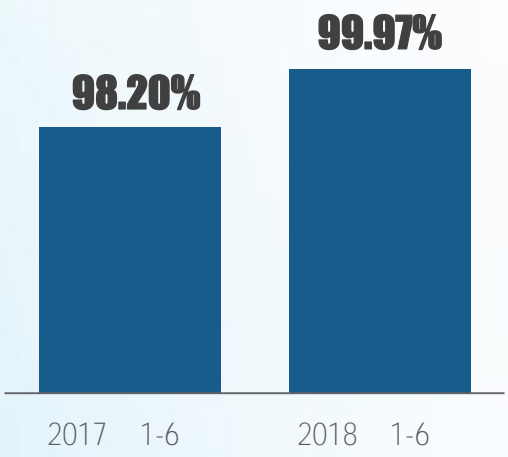






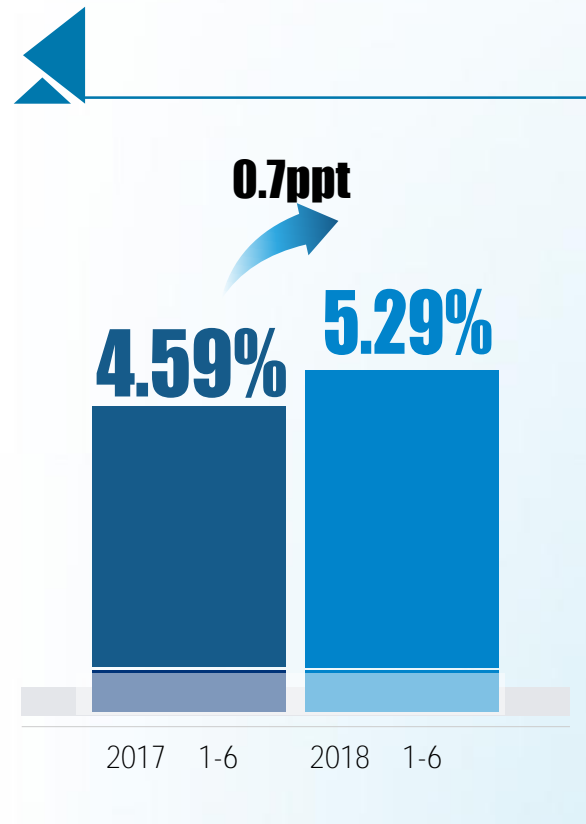
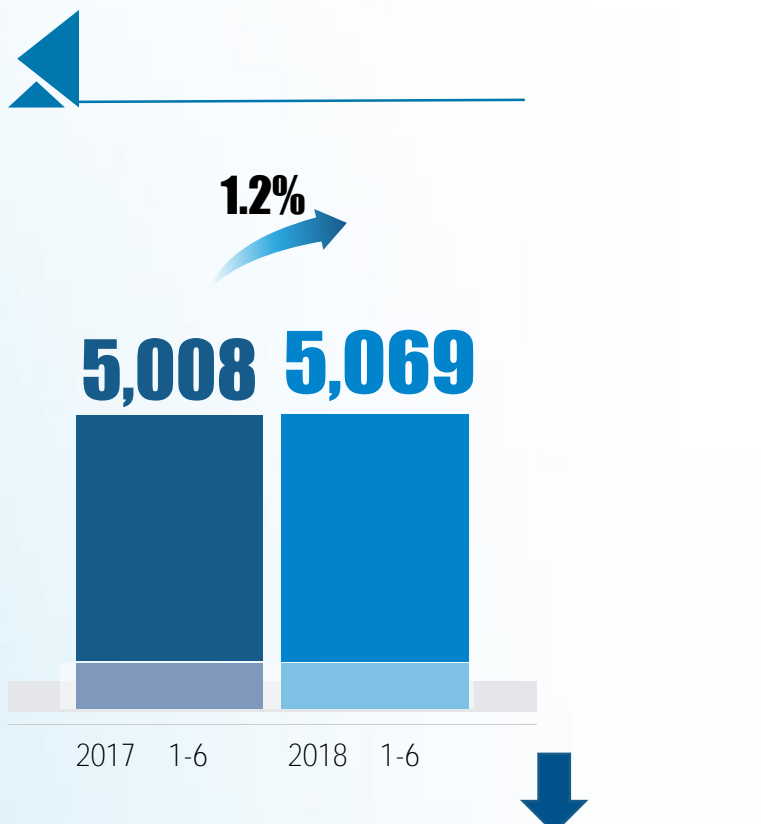


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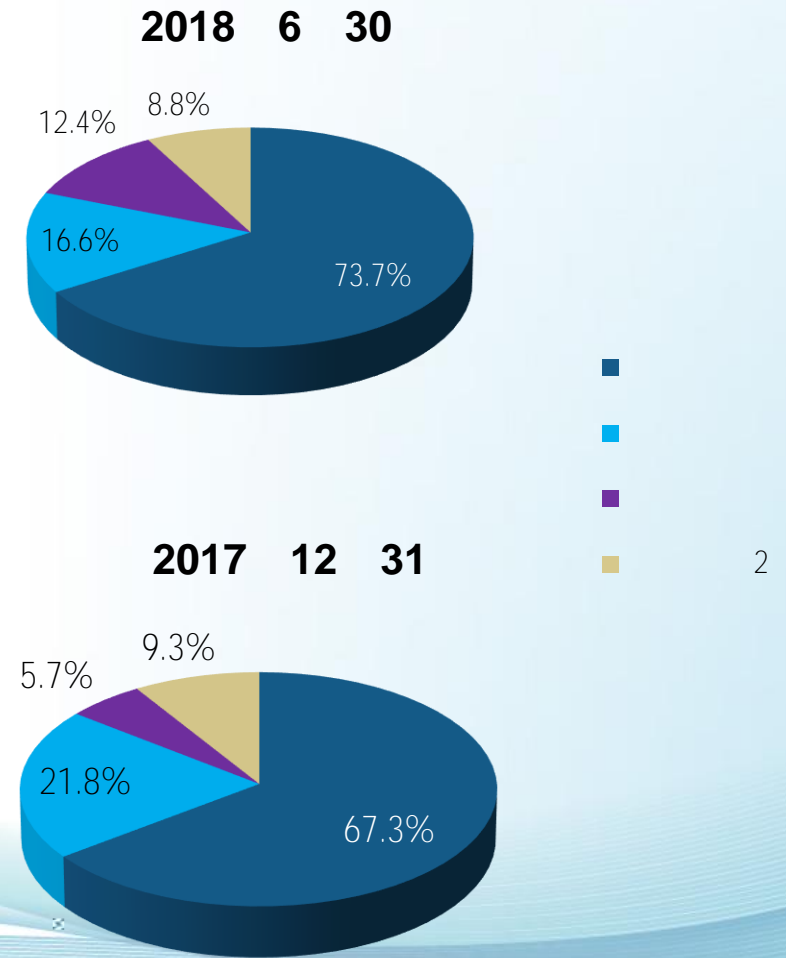
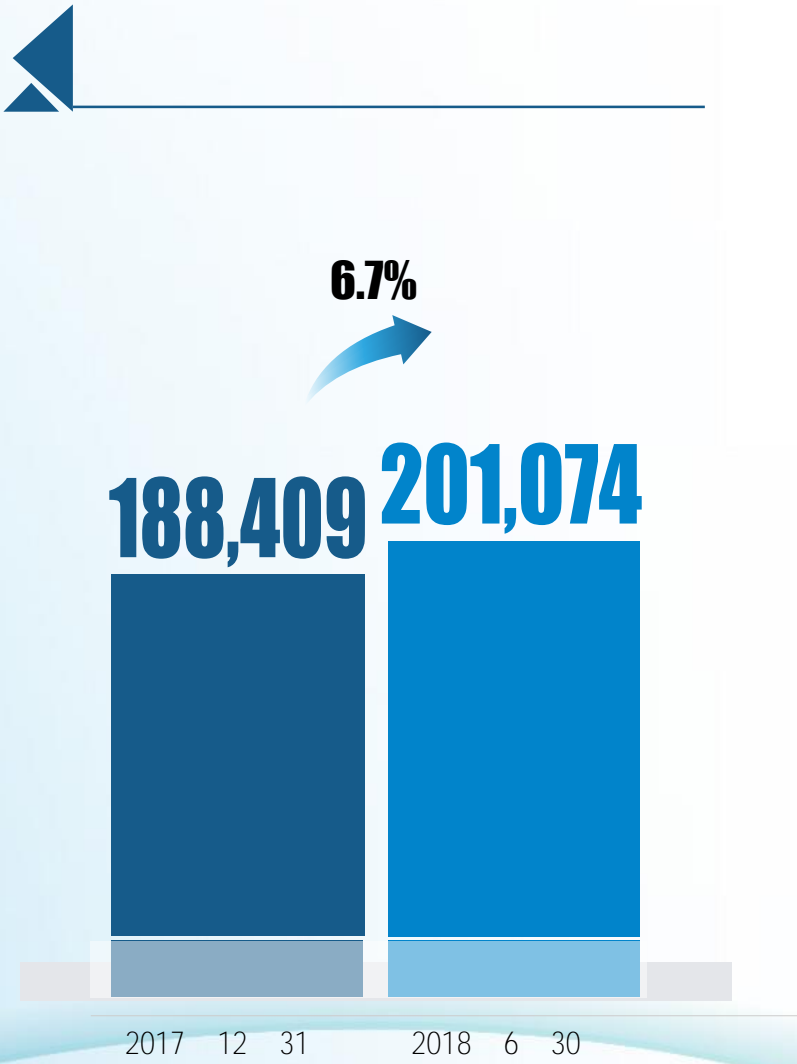


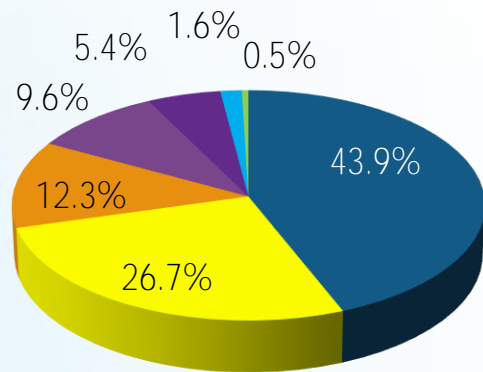
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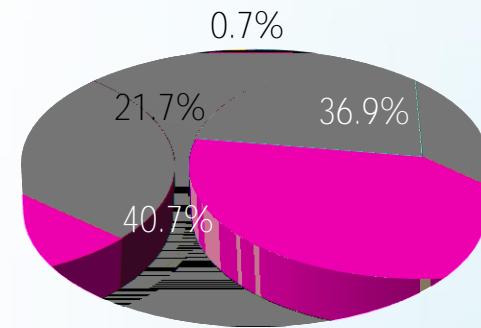
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2. = + + + + + + + +
3. + = + + + x2 + - + +
4. = = =





2017 12 31





Q&A



	2018 1-6	2017 1-6	
	66,308	67,829	(2.2%)



	2018 6 30	2017 12 31	
	299,545	242,800	23.4%
	213,912	167,430	27.8%
	85,633	75,370	13.6%
	1.80	1.75	3.0%
	207%	197%	10ppts
	207%	197%	10ppts
	21,438	20,116	6.6%
	1,495	1,470	1.7%
	201,074	188,409	6.7%

- 1.
- 2.
- 3.

10.5%
= 99.5%

2016 11