中再集团

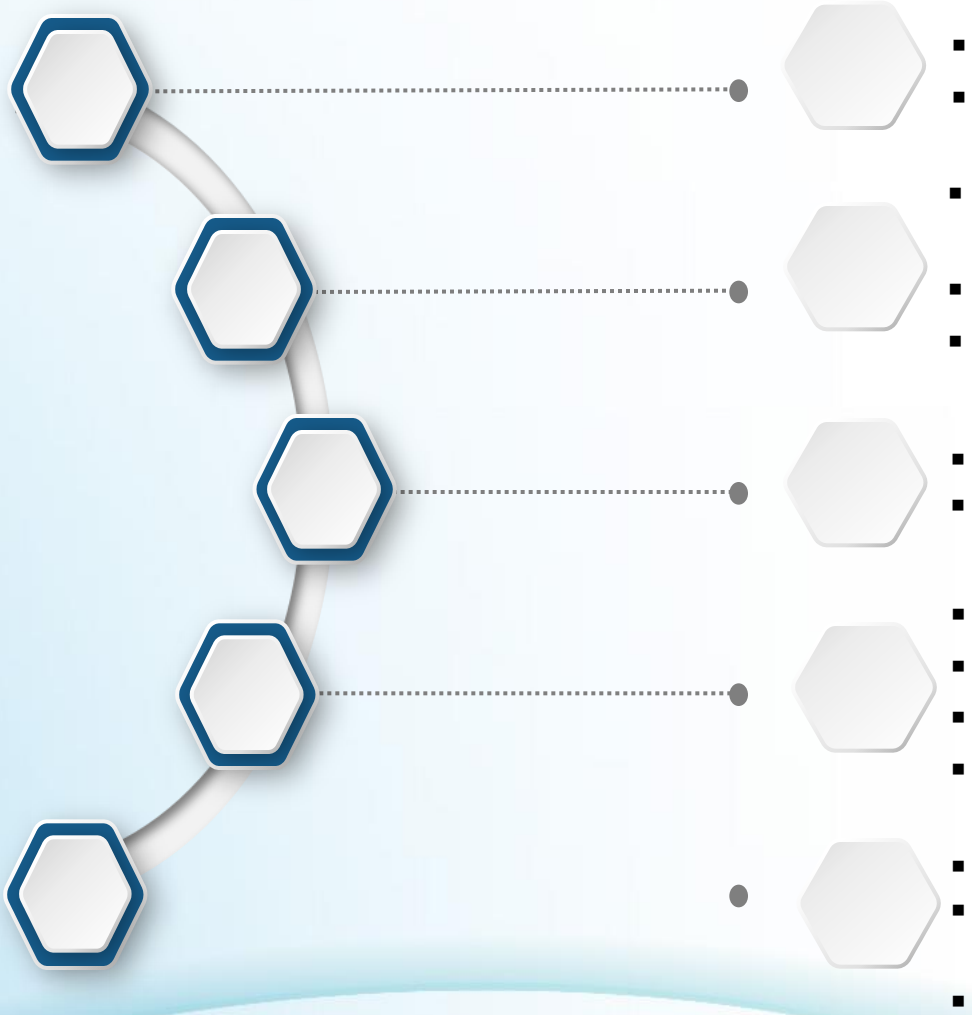
中国再保险（集团）股份有限公司

（1508.HK）

2017年度业绩发布

2018 4

1	
2	
3	
4	2018



1/2

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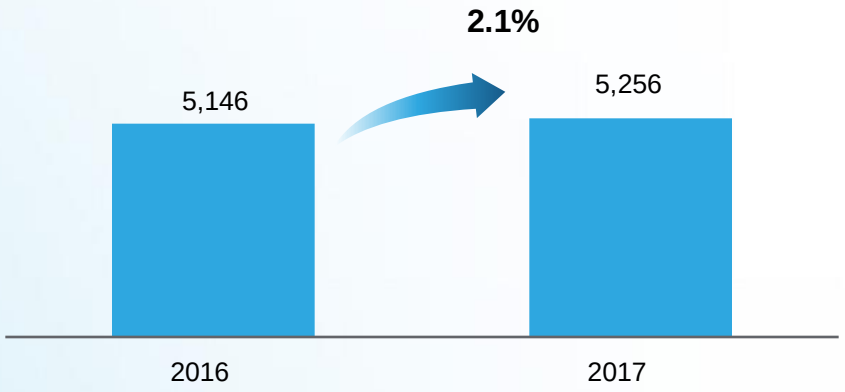
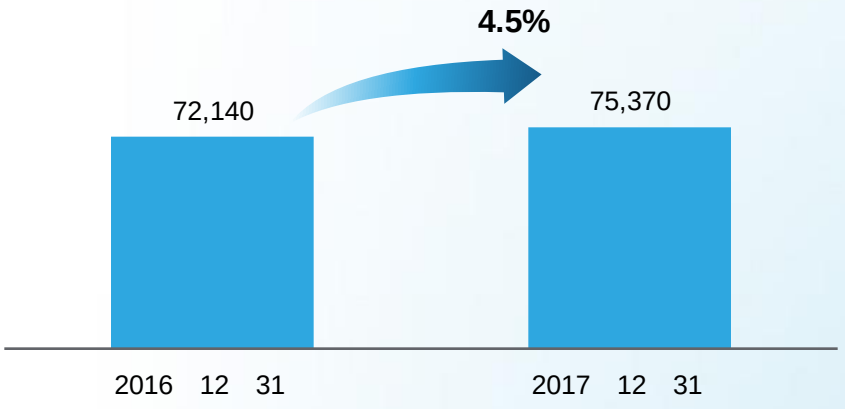
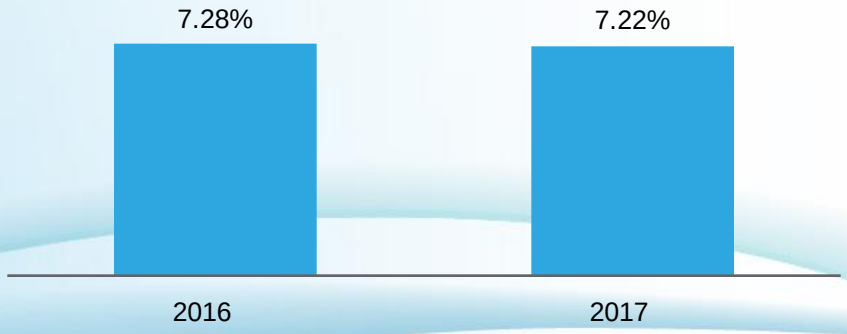
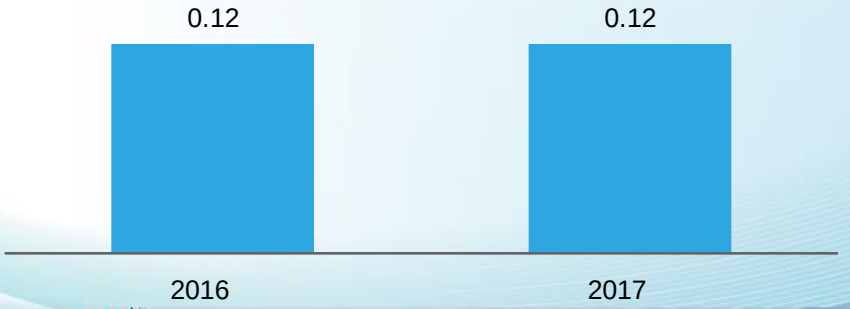
2/2


2.1%
5,146
5,256
2016
2017


4.5%
72,140
75,370
2016 12 31
2017 12 31


7.28%
7.22%
2016
2017


0.12
0.12
2016
2017

1/6

-
-
- 26

  118
-

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-

2/6

3/6 ——

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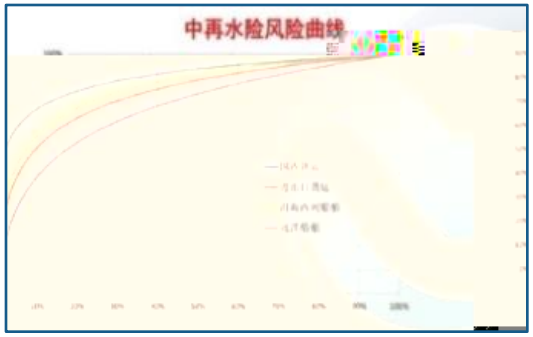
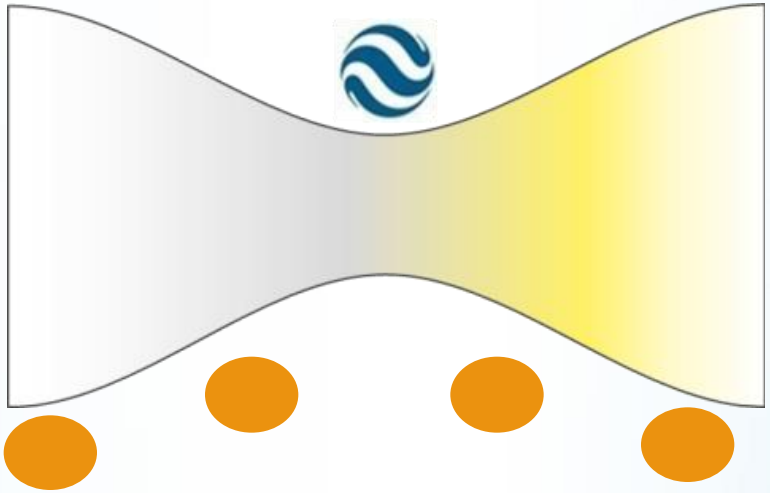
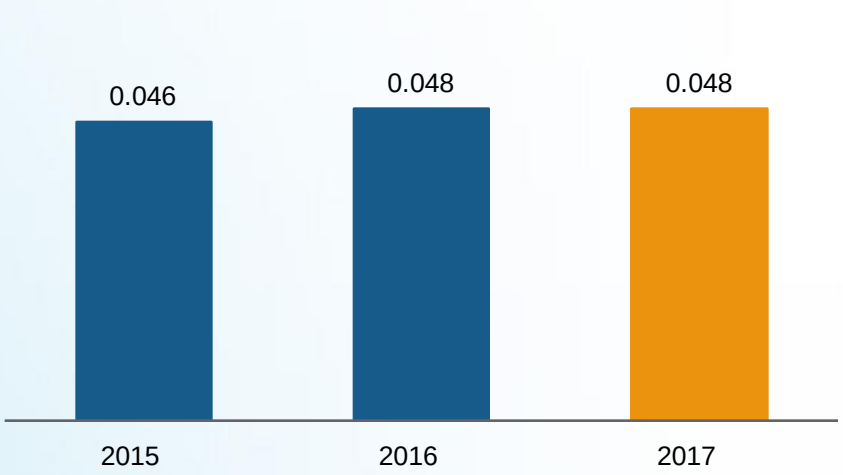
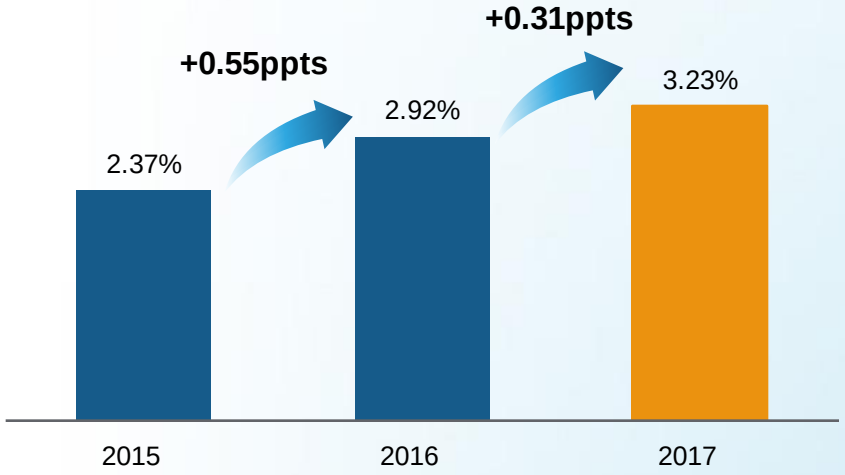


5/6



2017





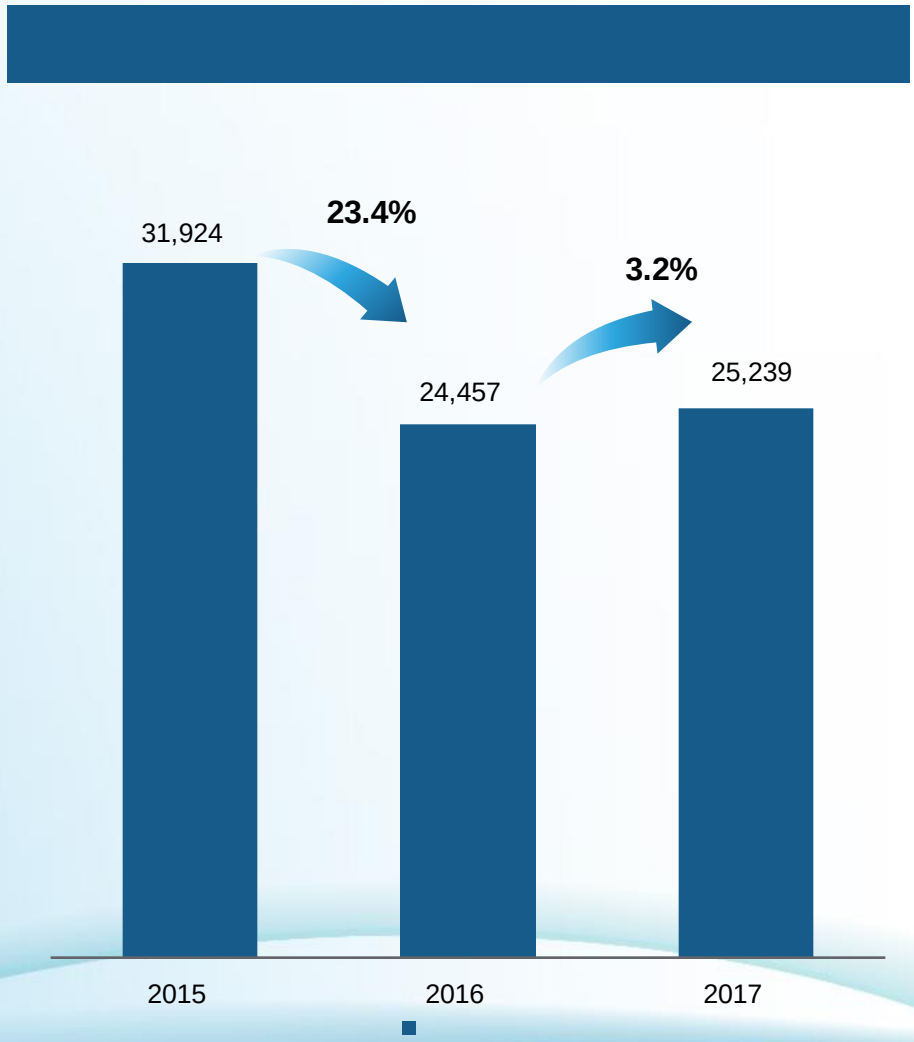
2017

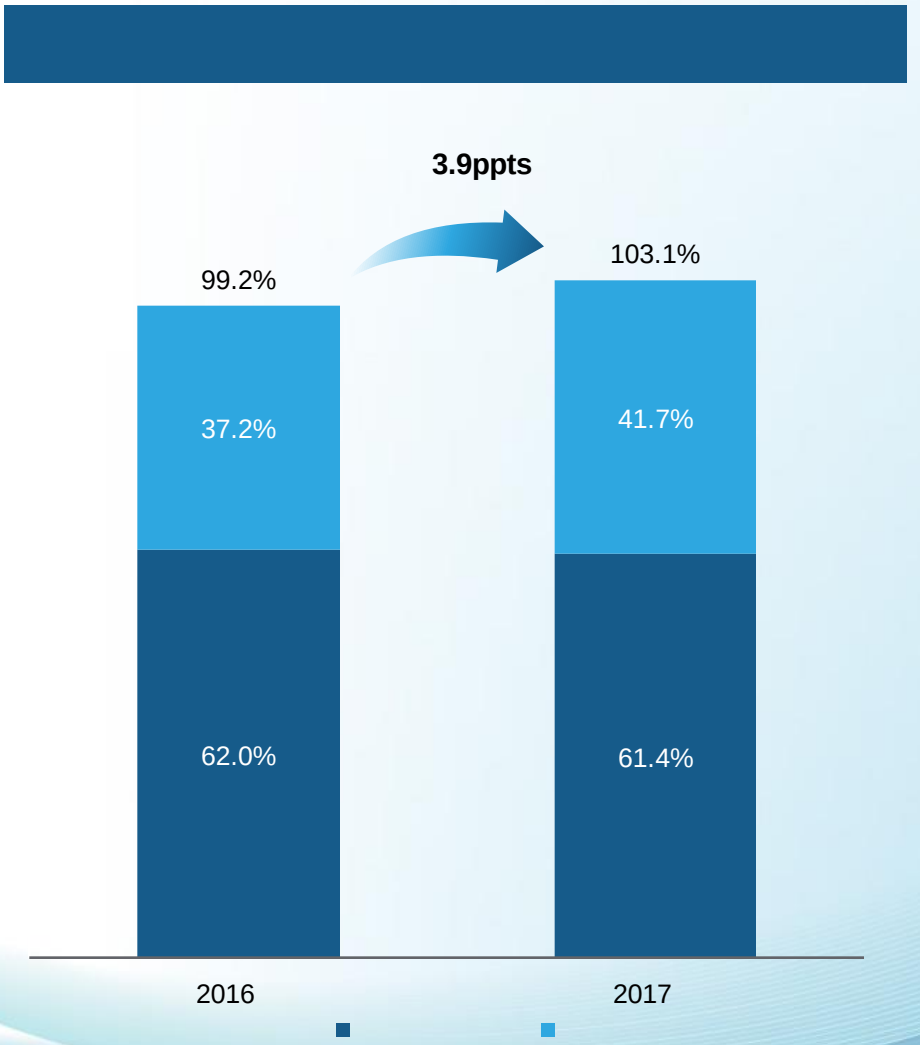
- 2017 12 31
  0.048 2,039,030,788.08
- 38.79%
  30%

2015	=2015	/2015 12 31
2016	=2016	/2016 12 30
2017	=2017	/2017 12 29

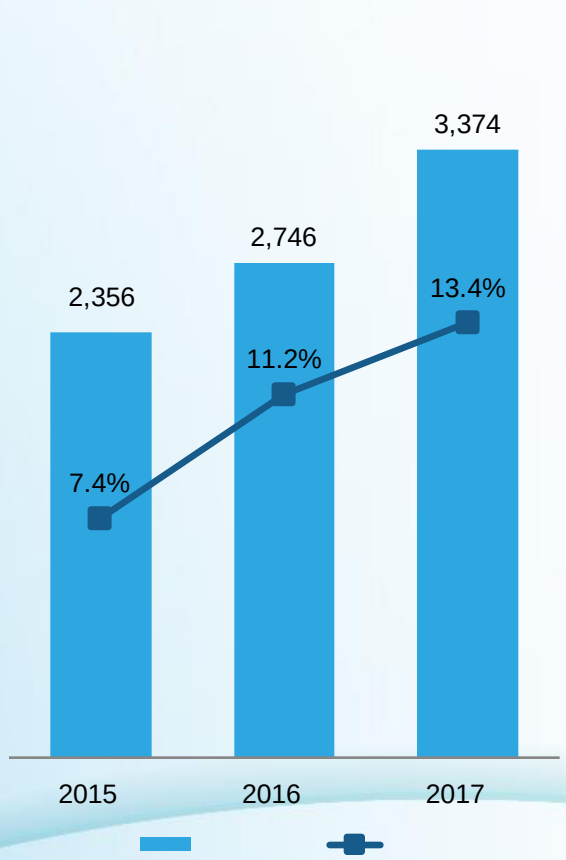
1	
2	
3	
4	2018

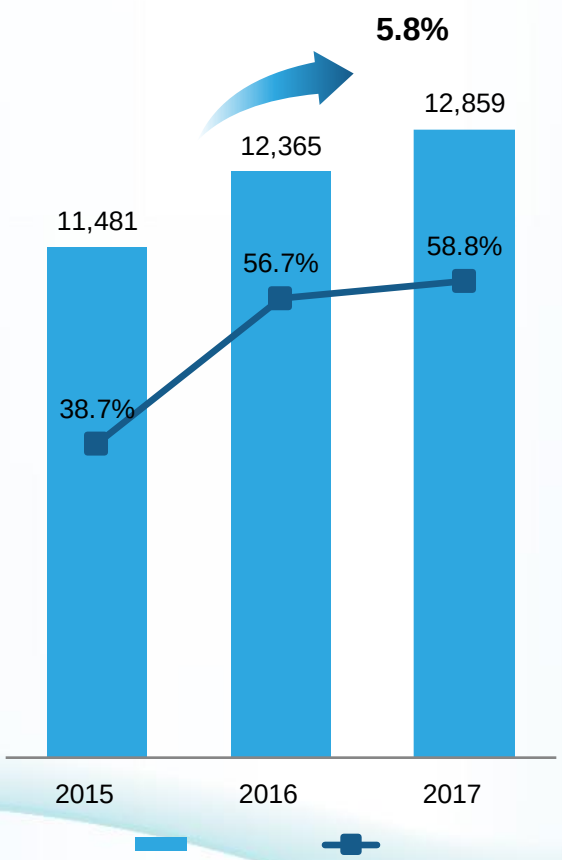
1/4

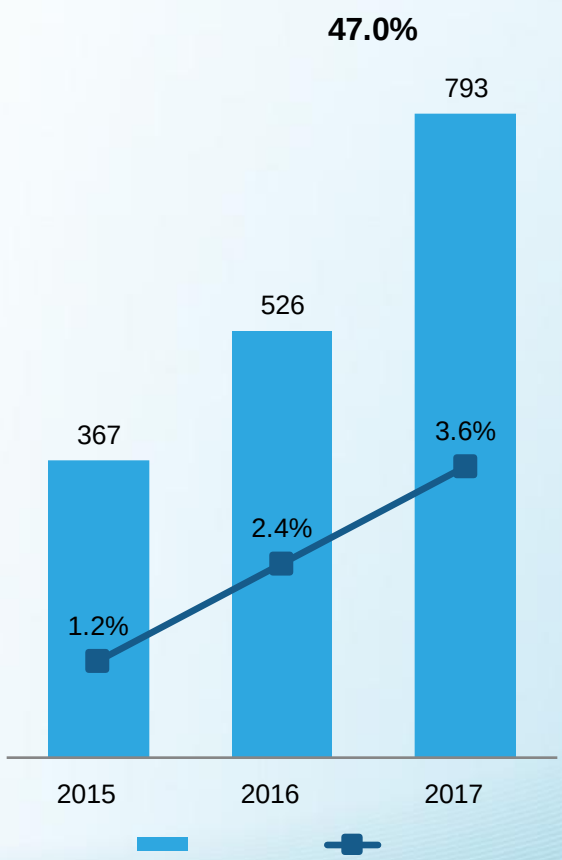

31,924
23.4%
24,457
3.2%
25,239
2015
2016
2017


3.9ppts
99.2%
37.2%
62.0%
103.1%
41.7%
61.4%
2016
2017

2/4


2,356
2,746
3,374
7.4%
11.2%
13.4%
2015
2016
2017

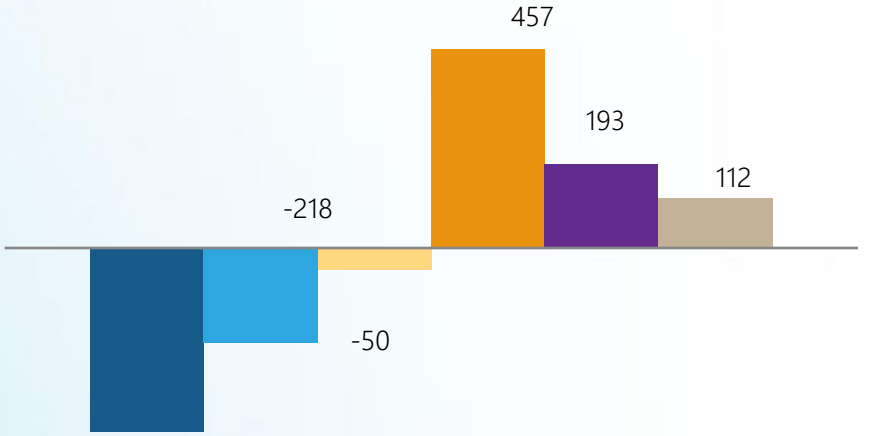

5.8%
11,481
12,365
12,859
38.7%
56.7%
58.8%
2015
2016
2017

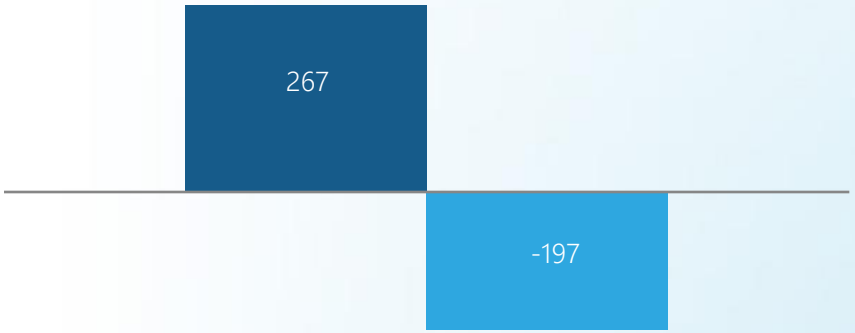

47.0%
367
526
793
1.2%
2.4%
3.6%
2015
2016
2017

1.
2.

/

3/4



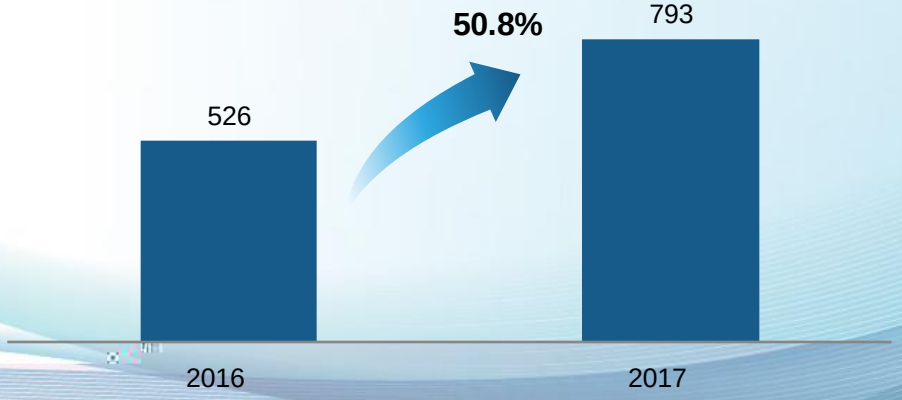


■ 22.07

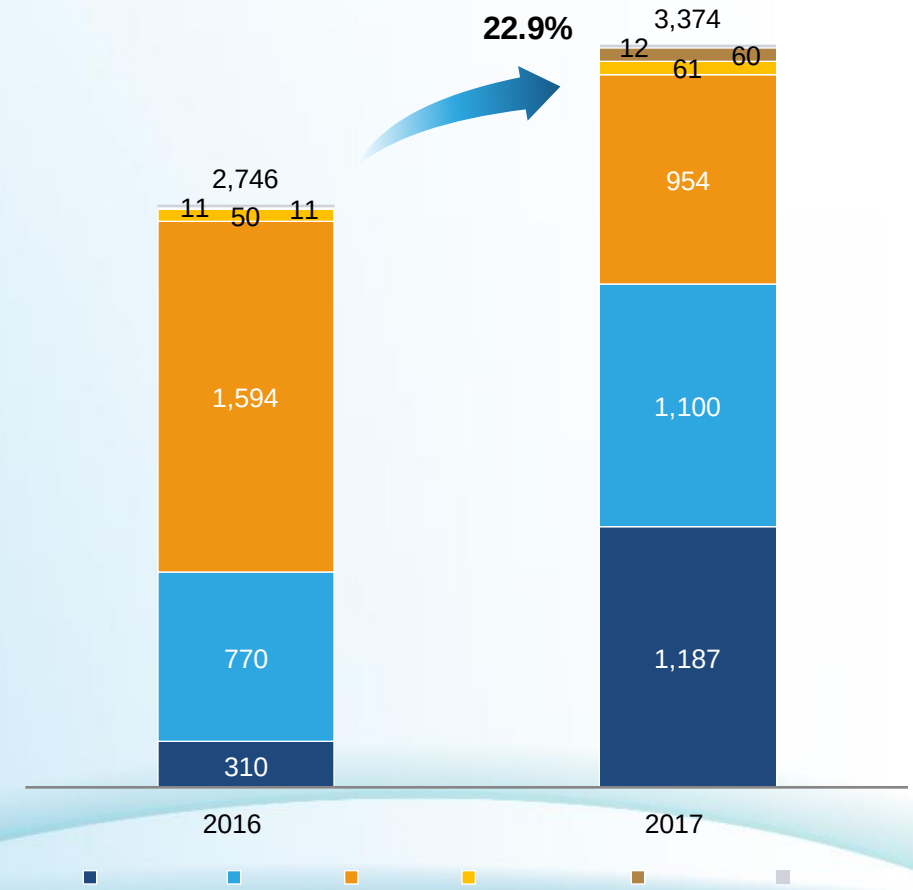
26.1%

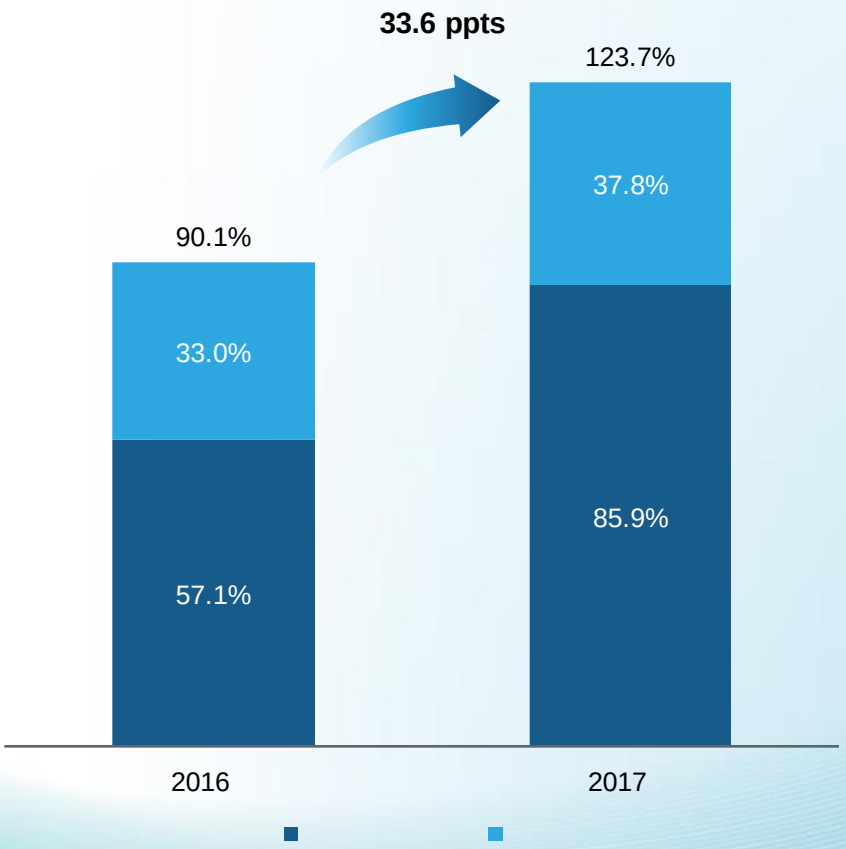
■ 11.82

19.6%

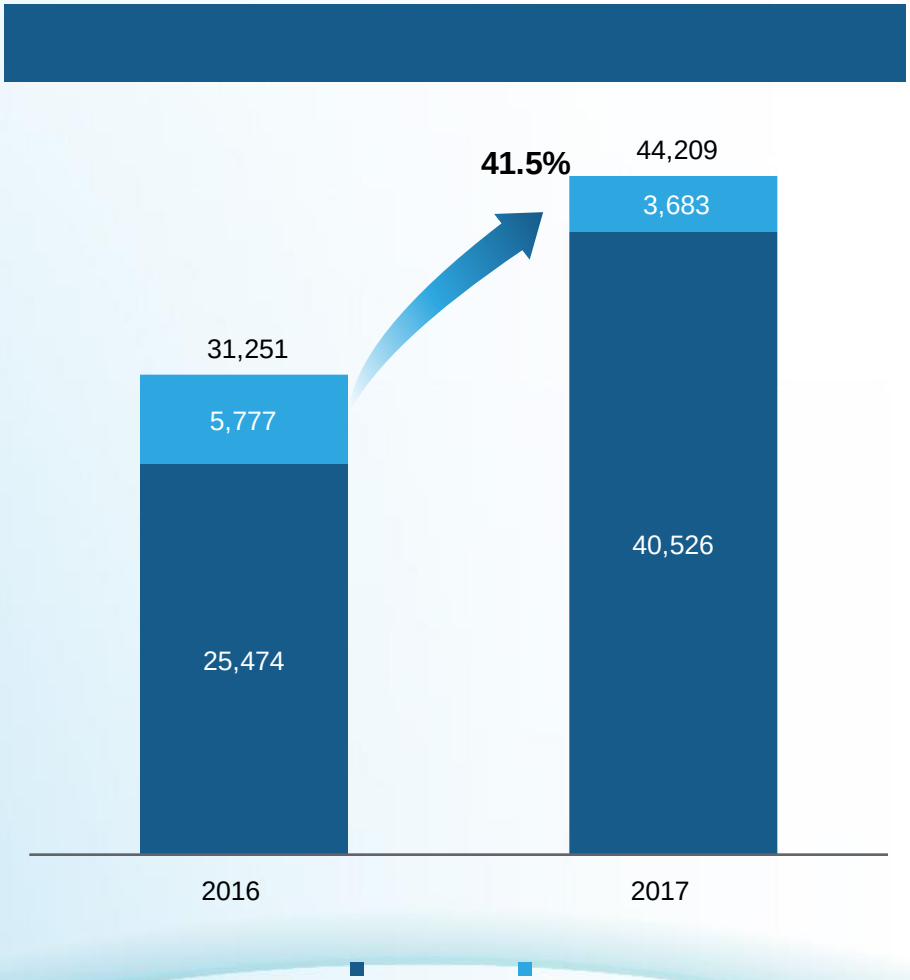


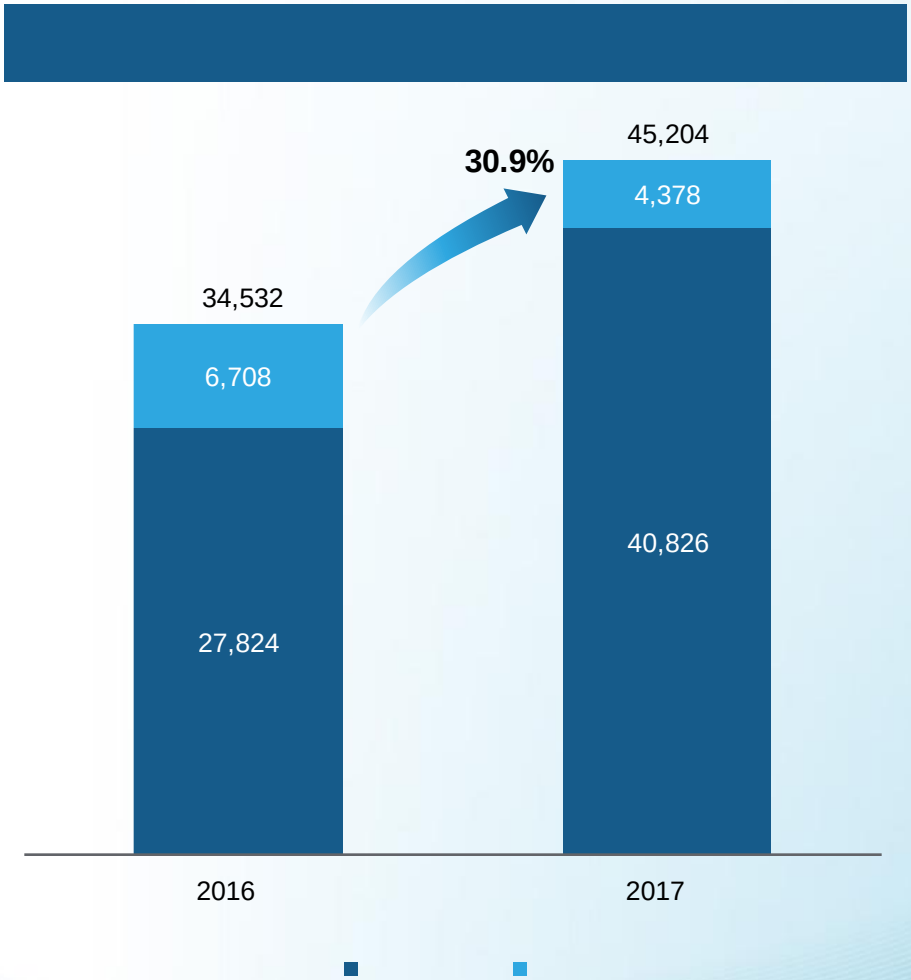
4/4


22.9%
2,746
11
50
11
1,594
770
310
3,374
12
61
60
954
1,100
1,187
2016
2017


33.6 ppts
90.1%
33.0%
57.1%
123.7%
37.8%
85.9%
2016
2017

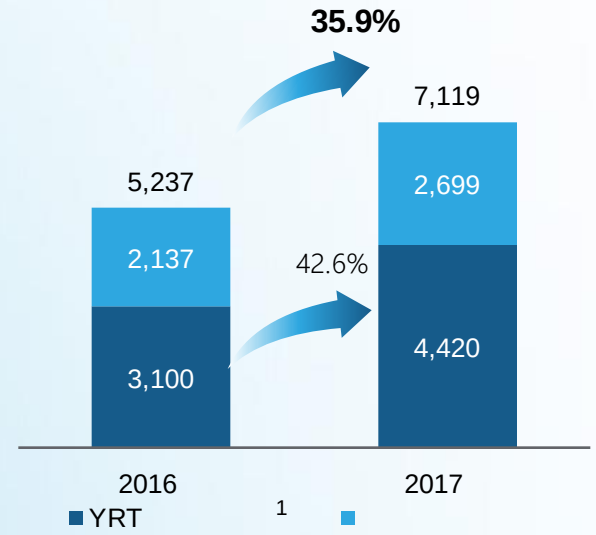
1/3

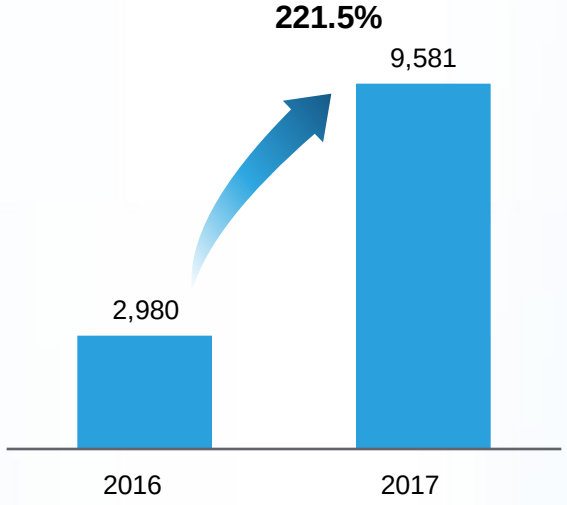

41.5%
44,209
3,683
31,251
5,777
40,526
25,474
2016
2017

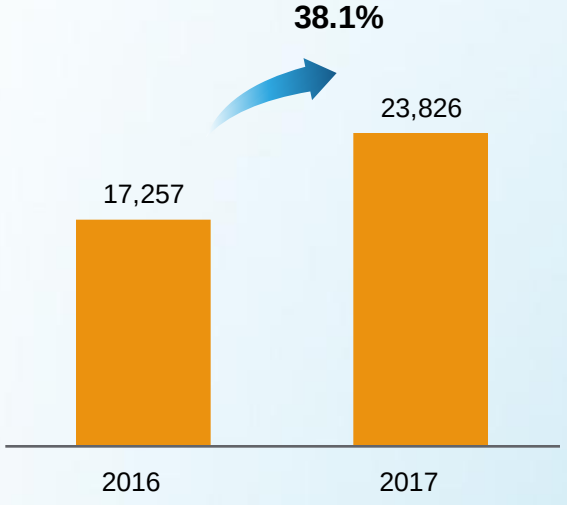

30.9%
45,204
4,378
34,532
6,708
40,826
27,824
2016
2017

2/3 ——

59.1%

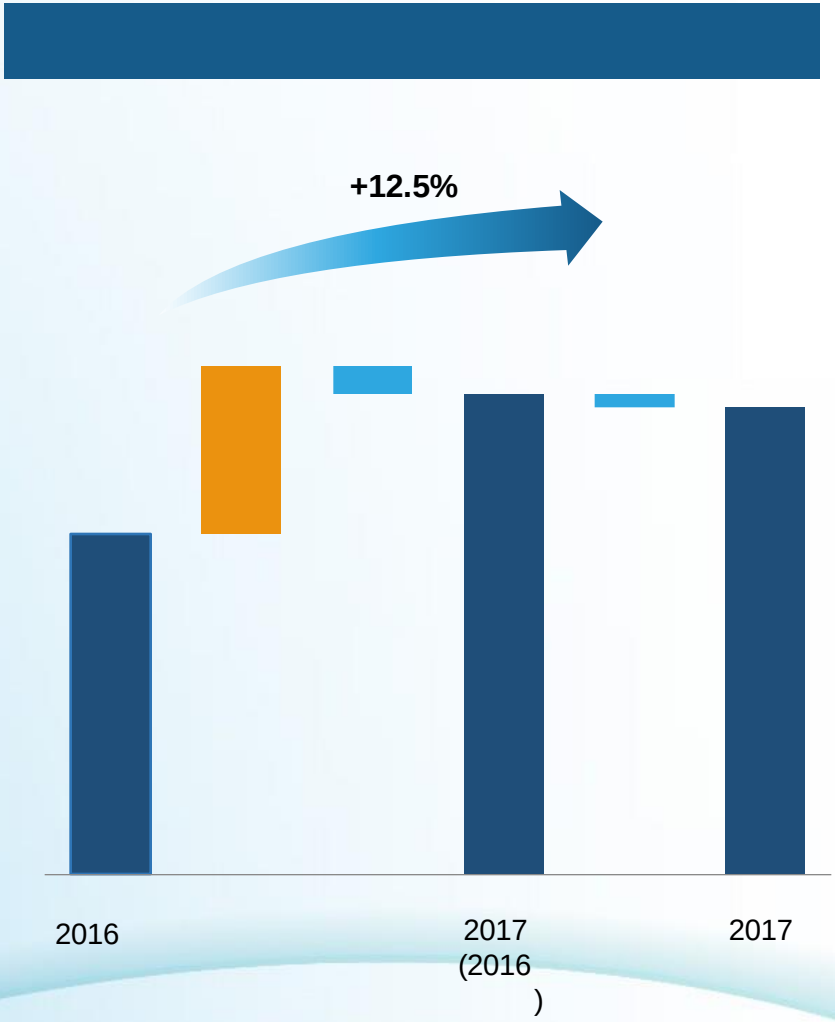


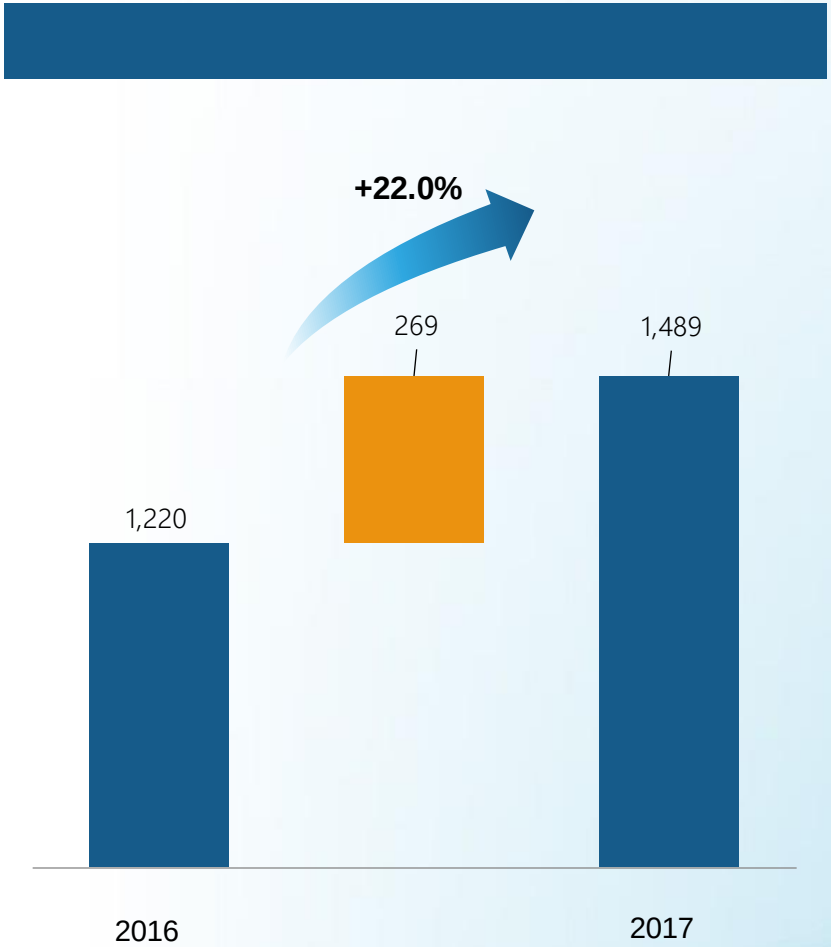




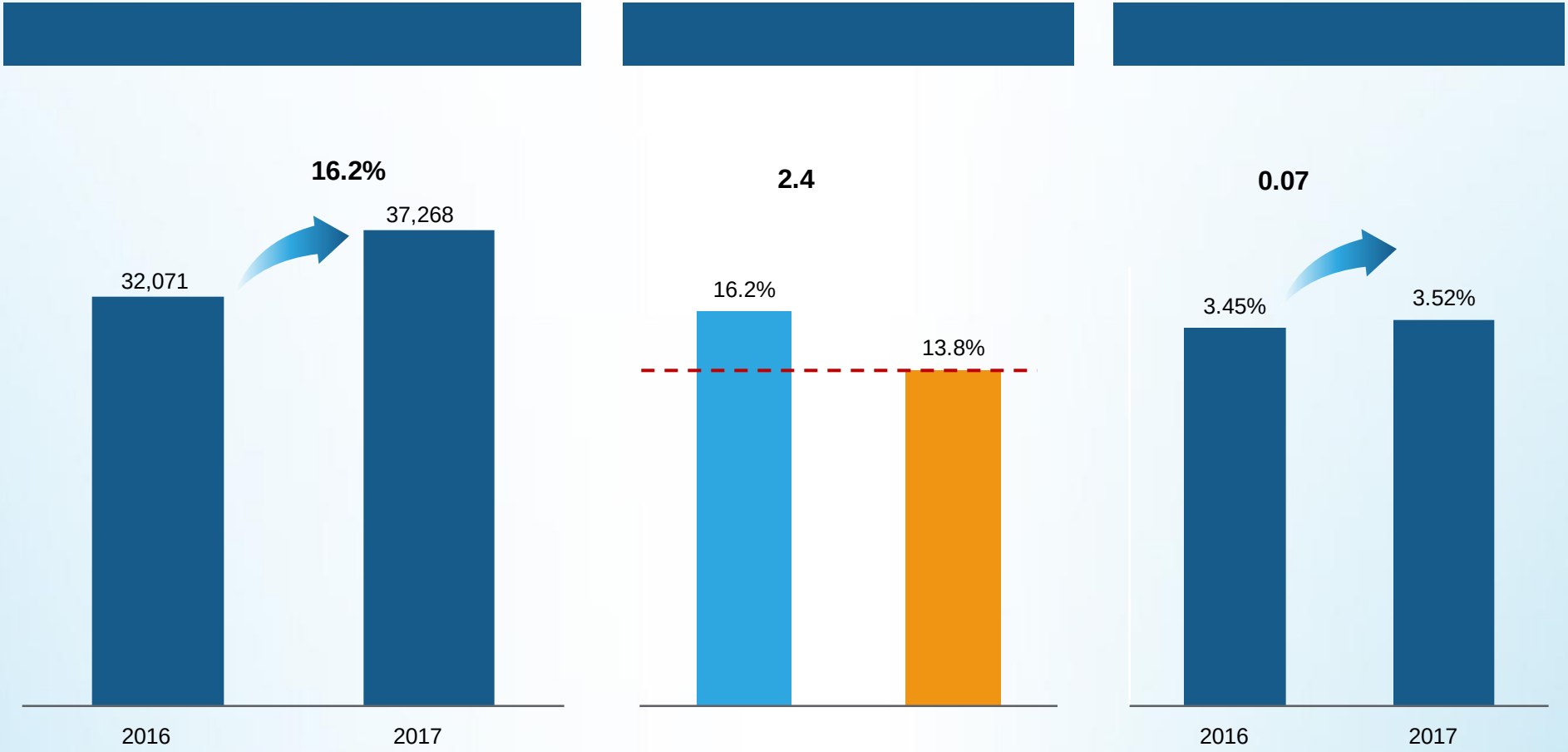
1. YRT Yearly Renewable Term
2.

3/3



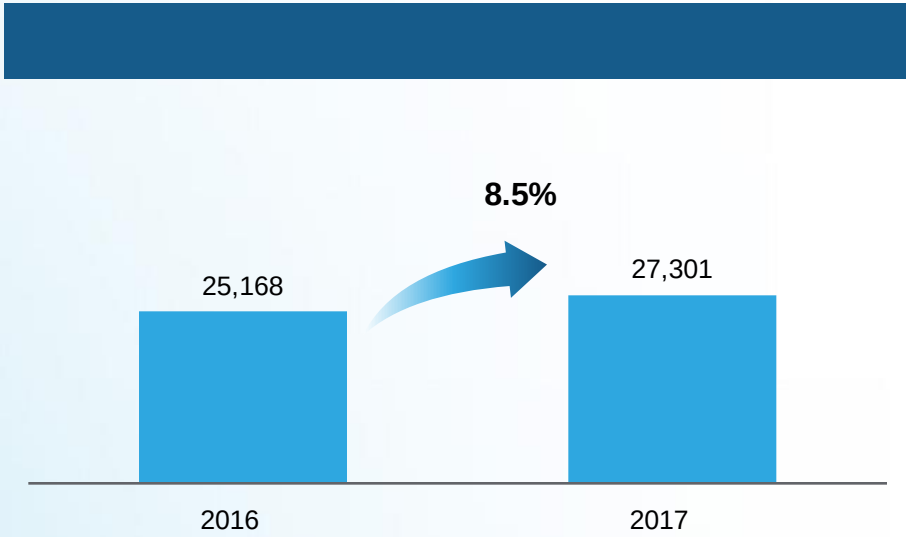


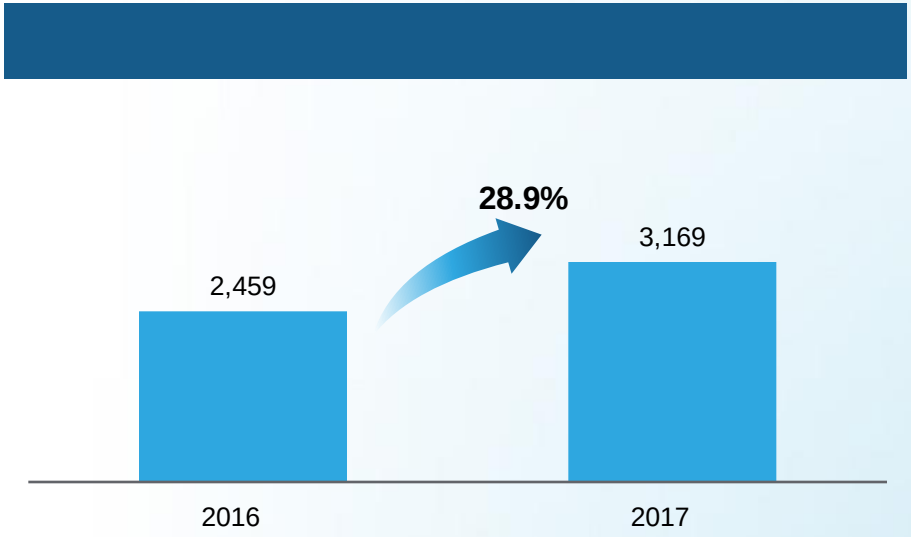
1/4

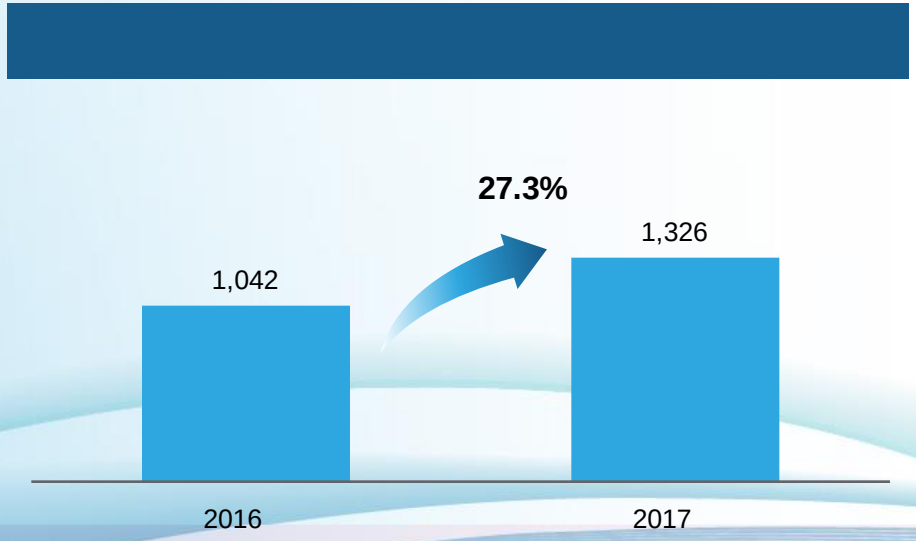


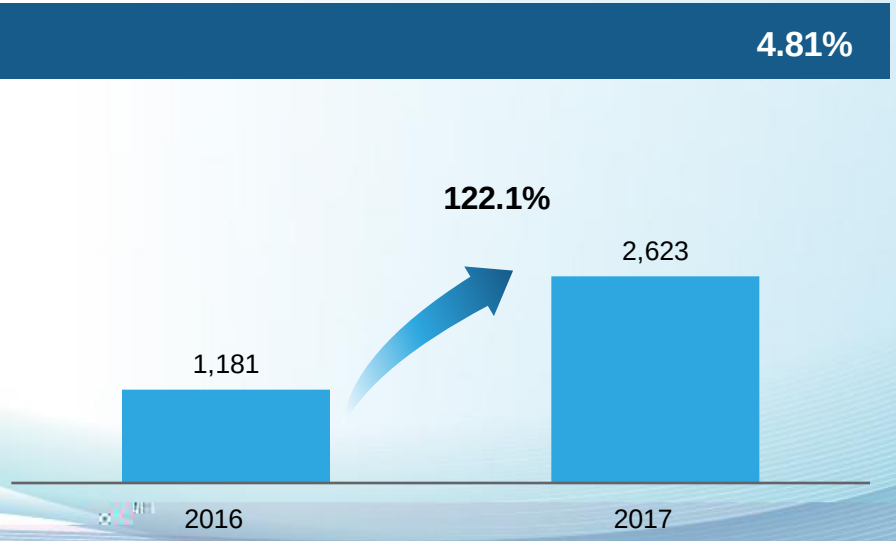
2017

2/4

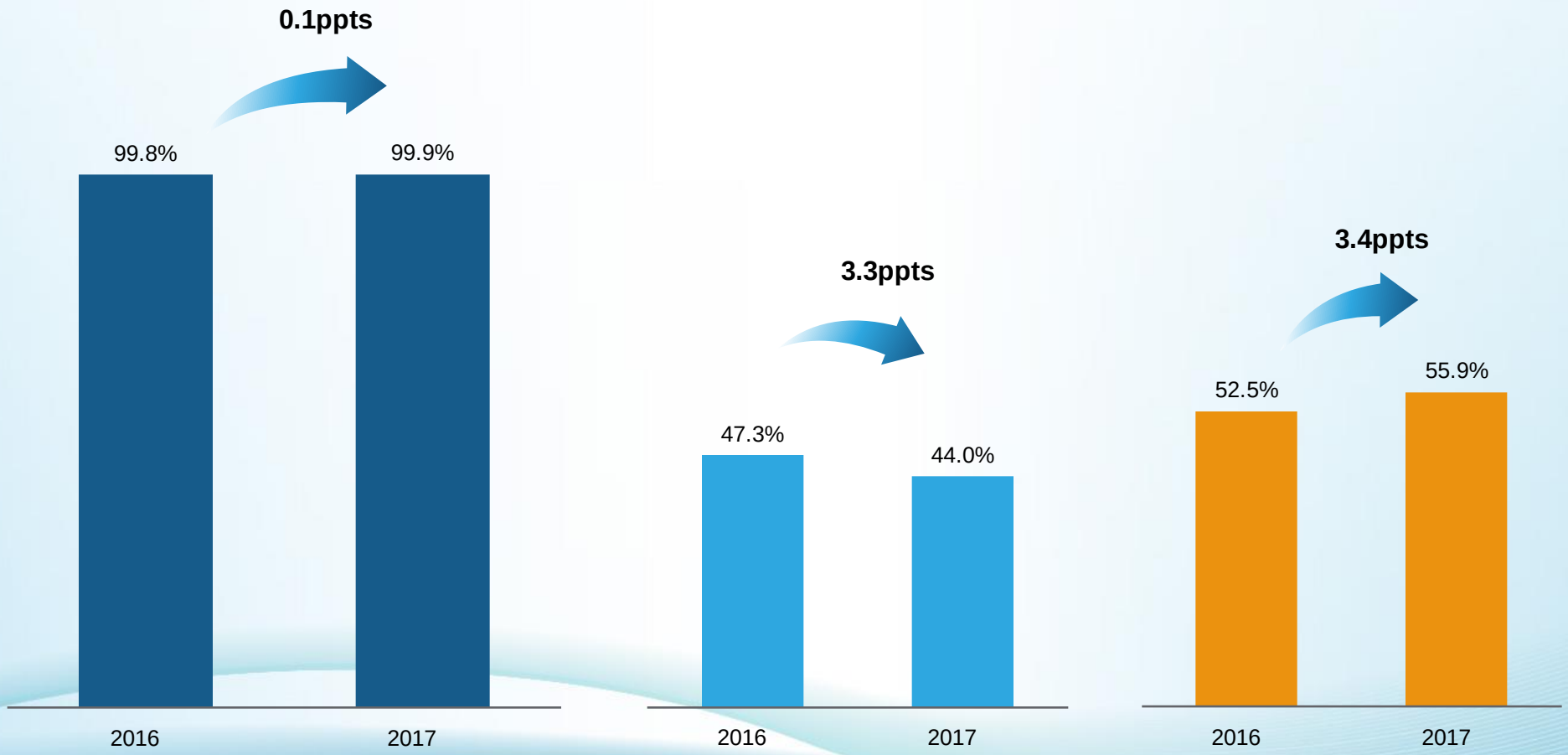

8.5%
25,168
27,301
2016
2017


28.9%
2,459
3,169
2016
2017


27.3%
1,042
1,326
2016
2017


4.81%
122.1%
1,181
2,623
2016
2017

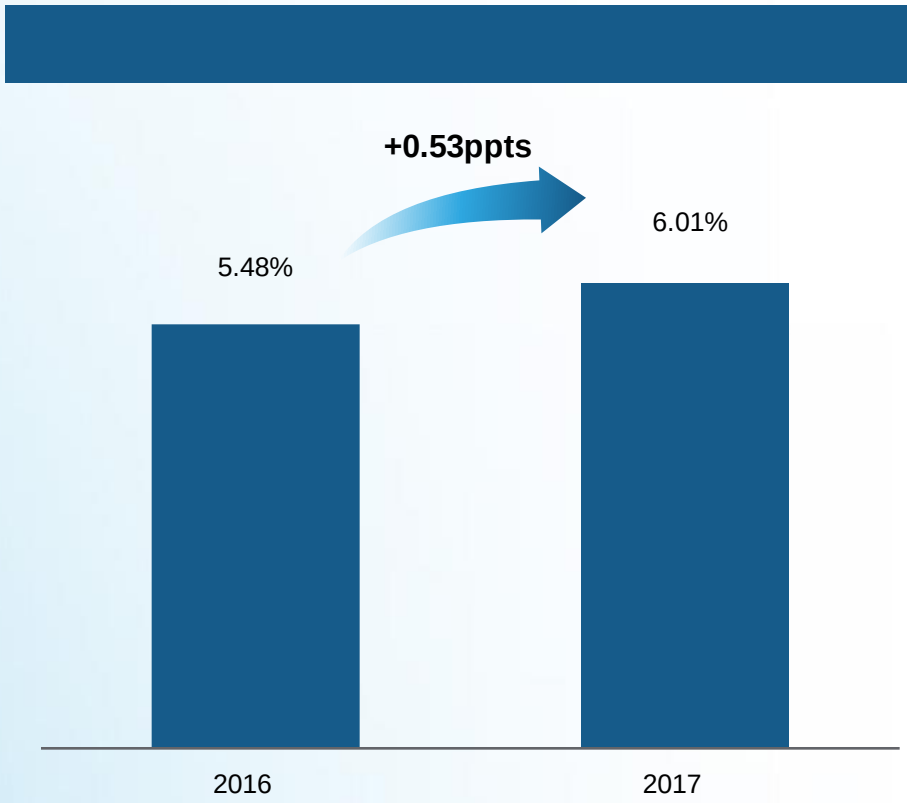
3/4

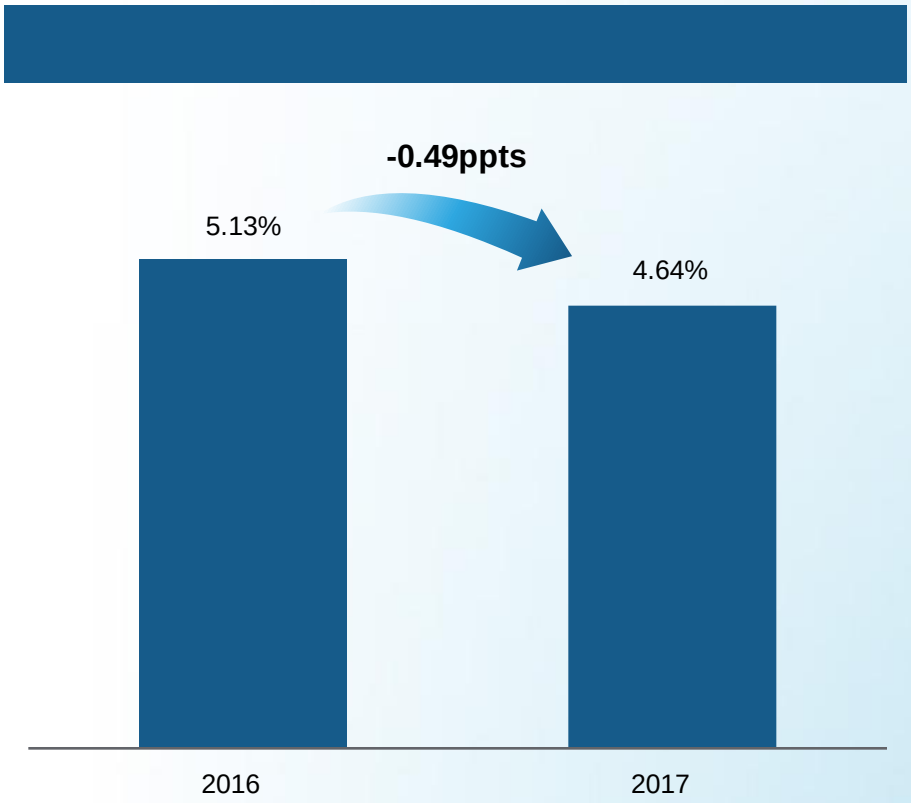

0.1ppts
99.8%
99.9%
2016
2017
3.3ppts
47.3%
44.0%
2016
2017
3.4ppts
52.5%
55.9%
2016
2017

4/4

1	
2	
3	
4	2018

1/3



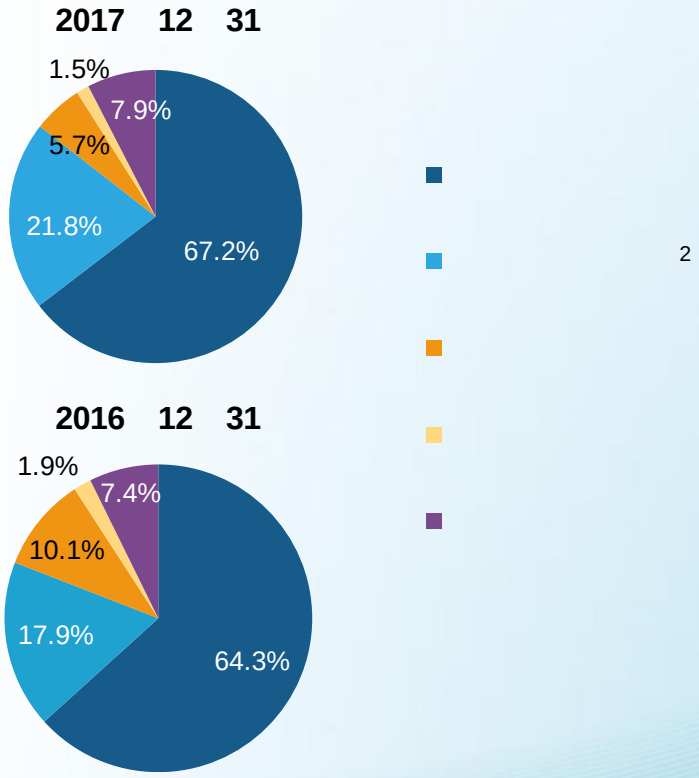


1. =
= + -
= + + + + + +
+ + + + -
2. =

2/3

12.6%
167,363
188,456
2016 12 31
2017 12 31

1

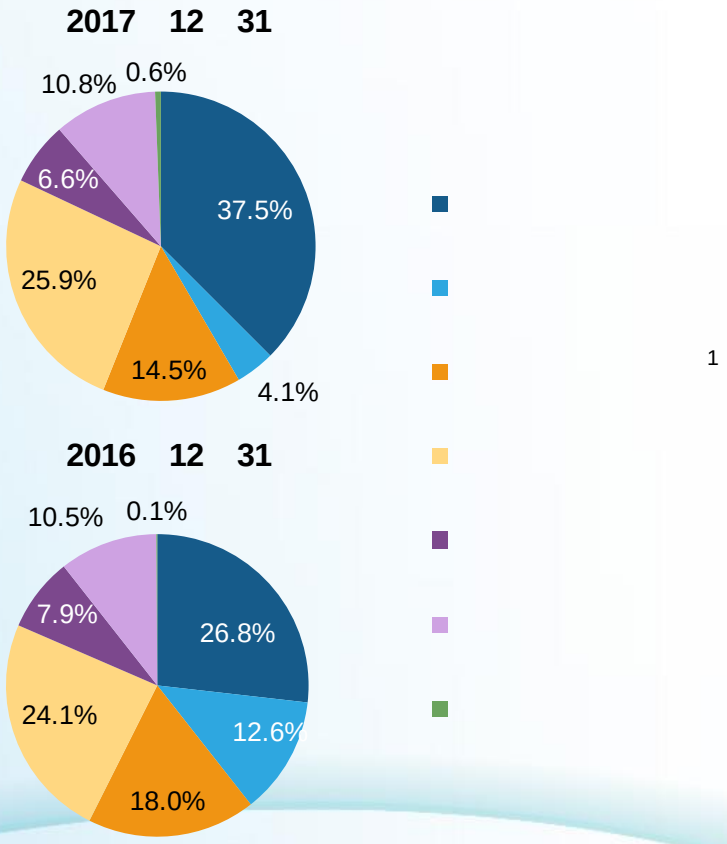

2017 12 31
1.5%
7.9%
5.7%
21.8%
67.2%
2016 12 31
1.9%
7.4%
10.1%
17.9%
64.3%

2

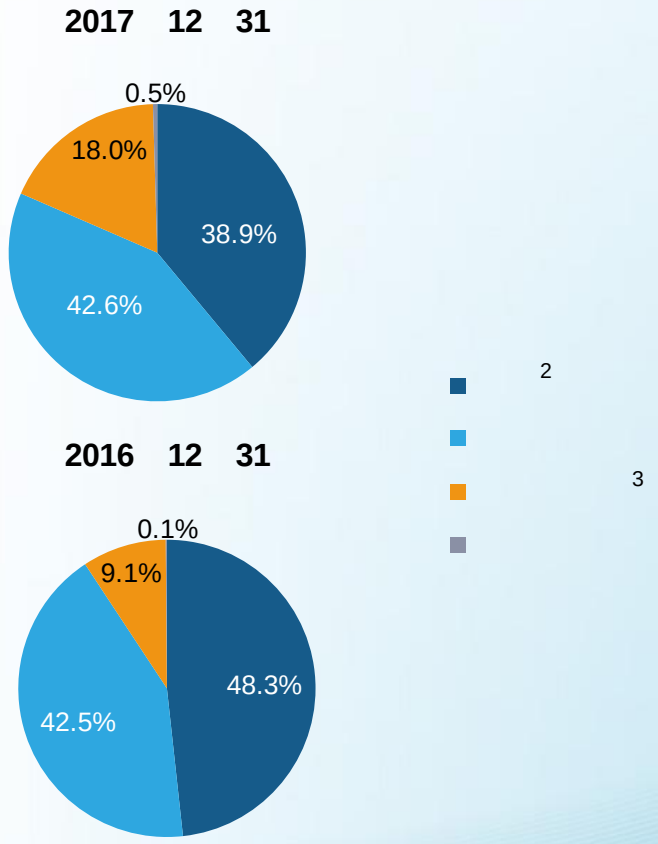
1. 100%

2.

3/3


2017 12 31
10.8%
0.6%
6.6%
37.5%
25.9%
14.5%
4.1%
2016 12 31
10.5%
0.1%
7.9%
26.8%
24.1%
12.6%
18.0%

1

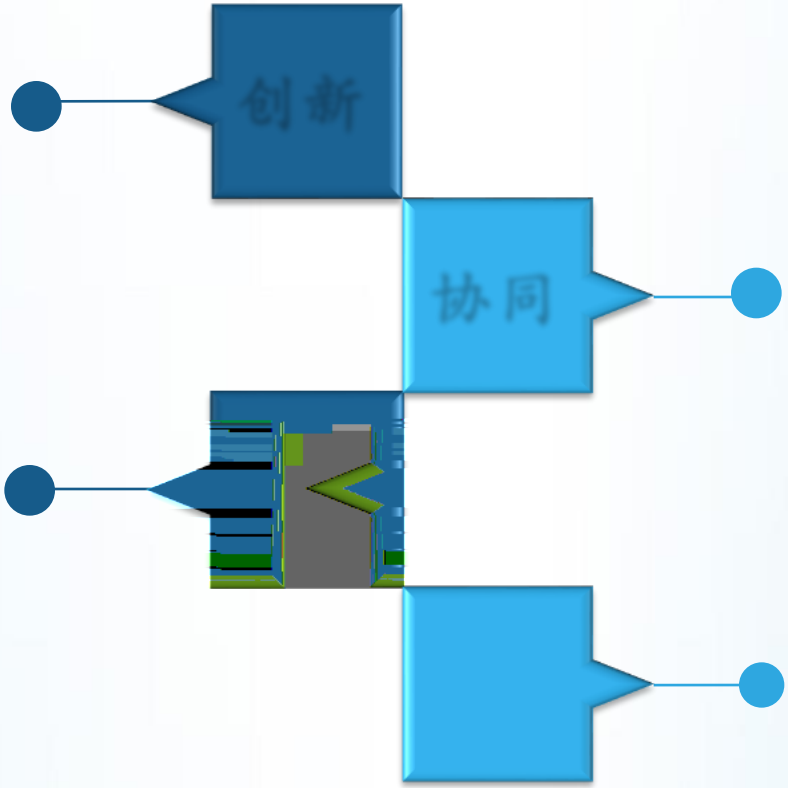

2017 12 31
0.5%
18.0%
38.9%
42.6%
2016 12 31
0.1%
9.1%
48.3%
42.5%

2

3

1.
2.
3.

1	
2	
3	
4	2018


创新
协同

中再集团

Q&A

	2017	2016	
	105,336	86,677	*21.5%*
	25,239	24,457	*3.2%*
	44,311	31,366	*41.3%*
	37,268	32,071	*16.2%*
	5,336	5,233	*2.0%*
	5,256	5,146	*2.1%*
	0.12	0.12	*2.1%*
	7.22%	7.28%	*(0.06) ppts*
	6.01%	5.48%	*0.53 ppts*

	2017 12 31	2016 12 31	
	242,800	211,207	*15.0%*
	167,430	139,067	*20.4%*
	75,370	72,140	*4.5%*
	1.75	1.68	*4.5%*
	197%	258%	*(61)Ppts*
	197%	258%	*(61)ppts*
	20,484	18,200	*12.5%*
	1,489	1,220	*22.0%*
	188,456	167,363	*12.6%*

1.
2. 10.5% 2016 11